

LINQ MINERALS LIMITED – PRE-QUOTATION DISCLOSURE

LinQ Minerals Limited (ACN 665 642 820) (**ASX:LNQ**) (**LinQ** or the **Company**) provides the following information to satisfy the conditions to quotation of its Shares on the ASX. Capitalised terms have the same meaning as given to those terms in the Company's Replacement Prospectus dated 27 May 2025 (**Prospectus**).

1 Confirmation of Completion of Offer

The Company confirms the conditions to the Offer under the Prospectus have been satisfied and the Company has issued 50,000,000 shares at an issue price of \$0.20 each to raise \$10,000,000 before costs.

The Company confirms that, as set out in the Prospectus, it has issued:

- (a) 3,515,020 unquoted options (\$0.30 exercise price, expiring 3 years from Listing) to Bell Potter Securities Limited; and
- (b) 50,000 unquoted options (\$0.30 exercise price, expiring 3 years from Listing) to Jane Morgan Management Pty Ltd.

2 Capital Structure

The Company's capital structure as at the date of admission is as follows.

Securities	Number
Fully paid, ordinary Shares	175,751,019
Unquoted Options (\$0.30 exercise price each expiring 3 years from Listing)	16,898,355
Unquoted Options (\$0.20 exercise price each expiring 3 years from Listing)	1,333,334

3 Restricted Securities

The Company confirms the following securities are subject to restriction under the ASX Listing Rules.

Securities	Number	%*	Restriction Period
Shares	112,748,803	58.1%	24 months from the date of quotation of the Company's securities
Shares	1,152,215	0.6%	12 months from the date of issue (date of issue was 8 January 2025)
Options**	16,898,355	8.7%	24 months from the date of quotation of the Company's securities
Total	130,799,373	67.4%	

* On a fully diluted basis

** Unquoted, \$0.30 exercise price, expiring 3 years from Listing.

4 Update Pro forma Statement of Financial Position

Set out below is an updated pro forma statement of financial position as at 31 December 2024 based on the actual amount raised under the Offer of \$10,000,000.

Statement of Financial Position	Reviewed as at 31-Dec-24	Pro-forma adjustments Maximum	Pro-forma after Offer Maximum
	\$	\$	\$
CURRENT ASSETS			
Cash and cash equivalents	760,933	9,139,769	9,900,702
Trade and other receivables	18,496	-	18,496
TOTAL CURRENT ASSETS	779,429	9,139,769	9,919,198
NON-CURRENT ASSETS			
Other assets	50,000	-	50,000
Right-of-use assets	37,390	-	37,390
Exploration assets	2,384,268	-	2,384,268
TOTAL NON-CURRENT ASSETS	2,471,658	-	2,471,658
TOTAL ASSETS	3,251,087	9,139,769	12,390,856
CURRENT LIABILITIES			
Trade and other payables	66,560	-	66,560
Lease liabilities	28,589	-	28,589
Other liabilities	955,093	-	955,093
TOTAL CURRENT LIABILITIES	1,050,242	-	1,050,242
NON-CURRENT LIABILITIES			
Lease liabilities	10,926	-	10,926
Other liabilities	437,899	-	437,899
TOTAL NON-CURRENT LIABILITIES	448,825	-	448,825
TOTAL LIABILITIES	1,499,067	-	1,499,067
NET ASSETS (LIABILITIES)	1,752,020	9,139,769	10,891,789
EQUITY			
Issued capital	2,370,001	8,998,893	11,368,894
Reserves	-	349,307	349,307
Accumulated losses	(617,981)	(208,431)	(826,412)
TOTAL EQUITY	1,752,020	9,139,769	10,891,789

5 Updated Commitments

The table below sets out the statement of commitments at the Gilmore Project based on the actual amount raised under the Offer, being \$10,000,000.

Tenement	Project	Planned Activities	\$
EL 5864	Gidginbung Area	RC and diamond drilling, surface exploration	2,065,000
EL 5864	Dam	RC and diamond drilling, surface exploration	900,000
EL 6845	Donnington	Diamond drilling	800,000
EL 6845	Mandamah	Diamond drilling	800,000
EL 6845	Monza	Diamond drilling	550,000
EL 8292	General	Targeting, general surface exploration	45,000
EL 8397	General	Targeting, general surface exploration	50,000
EL 9738	General	Targeting, general surface exploration	40,000
EL 5864	Gilmore South	Technical studies	250,000
Total			5,500,000

6 Compliance with Listing Rule 1.3.2(b)

The Company confirms that there are no legal, regulatory, statutory or contractual impediments to the Company entering the sites associated with the Gilmore Project (tenements disclosed on page 22 of the Prospectus) and carrying out exploration activities such that LinQ will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).