

**FORRESTANIA
RESOURCES**

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ASX RELEASE

Completion of Unmarketable Parcels Share Sale

Forrestania Resources Limited (ASX: FRS) ("FRS" or "the Company") is pleased to advise that it has completed the unmarketable parcel sale facility (**Facility**) as announced on 6 May 2025. Following a tender process for the shares, the sale price that was achieved for these shares was \$0.07.

As at the Record date, there were 390 shareholders who held 2,213,862 Shares that had a value less than \$500 (Unmarketable Parcel). As at the closing date, a total of 328 shareholders collectively holding 698,376 fully paid ordinary shares in FRS participated in the Facility.

The Facility provided an opportunity for smaller shareholders to monetise their investment with no brokerage fees or other costs. This reduction in shareholder numbers enables FRS to achieve significant savings in administrative and share registry costs.

Shareholders who participated in the Facility will receive an advice of the sales proceeds that they will receive. All proceeds from the Facility will be remitted by way of direct credit to an Australian financial institution account. The letter of advice to shareholders regarding the Facility will provide instructions on how to register banking details with Automic to facilitate the funds transfer.

This announcement has been authorised for release by Forrestania Resources' Board.

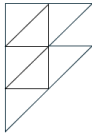
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About Forrestania Resources Limited

Forrestania Resources Limited is an Australian resources company exploring for gold, copper and lithium in the Forrestania, Southern Cross and Eastern Goldfields regions of Western Australia.

The company's Forrestania Project hosts gold, lithium and nickel prospects in close proximity to the historic Bounty gold mine, the Covalent Mt Holland Lithium Mine, and the operating Flying Fox, and Spotted Quoll nickel mines in the well-endowed southern Forrestania Greenstone Belt.

The Eastern Goldfields tenements are located within the Norseman-Wiluna Greenstone Belt of the Yilgarn Craton. In total this includes eleven Exploration Licences and four Exploration Licence Applications, covering a total area of $\sim 1,000\text{km}^2$. The tenements are predominately non-contiguous and scattered over 300km length, overlying or on the margins of greenstone belts.

The Southern Cross Project is located in the Southern Cross Greenstone Belt and has significant potential for gold mineralisation.

