



Announcement Summary

Entity name

INDIANA RESOURCES LIMITED

Applicable security for the return of capital

IDA - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

25/6/2025

Return of Capital amount per security

AUD 0.05000000

Trading in the re-organised +securities on an "ex return of capital" basis commences

7/8/2025

Record Date

8/8/2025

Payment Date

15/8/2025

Additional Information**ITEM 4.1 - CHANGE TO EXERCISE PRICE OF OPTIONS**

The exercise price of the following Option classes will be reduced by the proposed cash return of capital in accordance with the formula in Listing Rule 6.22. Changes are as follows:

IDAAAX 2,000,000 unquoted options - exercise price reduced from 15.0c to 10.0c

IDAAAS 2,000,000 unquoted options - exercise price reduced from 15.0c to 10.0c

Please note that due to a technical issue associated with the online version of this ASX Form 3A.4 and in accordance with instructions from ASX, IDA has been required to respond "No" to Part 4.1 to enable the form be completed, that response is to be disregarded with the relevant details being as detailed here.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

INDIANA RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

67009129560

1.3 ASX issuer code

IDA

1.4 The announcement is

New announcement

1.5 Date of this announcement

25/6/2025

1.6 ASX +Security Code

IDA

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Cash return of capital approval requirements and dates

2.1 Are any of the below approvals required for the cash return of capital before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the cash return of capital.

Yes

2.1a Approvals

| Approval/Condition | Date for determination | Is the date estimated or actual? | **Approval received/condition met? |
|---------------------------|------------------------|----------------------------------|------------------------------------|
| +Security holder approval | 1/8/2025 | Estimated | |

Comments**2.2 Is the cash return of capital a selective reduction of capital**

No



Part 3 - Cash return of capital timetable and details

3.1 +Record date

8/8/2025

3.1a Effective date of the cash return of capital

5/8/2025

3.2 Does the +entity have quoted options on issue?

No

3.2a Last day for trading in "cum return of capital" +securities. If the entity has quoted options, last day for trading in pre-return of capital quoted options

3.3 Trading in the re-organised +securities on an "ex return of capital" basis commences. If the entity has quoted options and ASX agrees, trading in the quoted options commences on a +deferred settlement basis.

7/8/2025

3.4 +Record Date

8/8/2025

3.4a If the entity has quoted options, first day for the +entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold.

3.5 Payment date for cash return of capital. If applicable and the +entity has quoted options, +deferred settlement market in options ends. Last day for entity to send holding statements to +security holders notifying them of the change in exercise price for the quoted options they hold and to notify ASX that this has occurred.

15/8/2025

3.5a If the +entity has quoted options, trading in the options starts on a normal T+2 basis

3.5b If the +entity has quoted options, first settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3.6 Currency in which the cash return of capital is made ("primary currency")

AUD - Australian Dollar

3.7 Cash return of capital amount per +security

AUD 0.05000000

Part 4 - Changes to option pricing as a result of the cash return of capital

4.1 Will the cash return of capital affect the exercise price of any +entity-issued options?

No



Part 5 - Further information

5.1 Has the +entity applied for an ATO class ruling relating to this cash return of capital?

Yes

5.1a Please provide further information on the ATO ruling

Refer accompanying announcement.

5.2 Source of funds for cash return of capital

Cash reserves.

5.3 Further information relating to this cash return of capital

Refer accompanying announcement.

5.4 Additional information for inclusion in the Announcement Summary

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