

Results of General Meeting

Vital Metals Limited ABN 32 112 032 596 (ASX: **VML**) ("**Vital**", "**Vital Metals**" or "**the Company**") confirms that all Resolutions put to the General Meeting of the Company held earlier today were decided by poll and approved by the required majority.

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the Resolutions and the proxy votes received in respect of each Resolution are as set out in the attached proxy summary.

- ENDS-

Contact:

Ms Louisa Martino
Company Secretary
Vital Metals Limited
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This announcement has been approved by the Company Secretary.

About Vital Metals

Vital Metals Limited (ASX: VML) is developing the large Nechalacho Rare Earth Project in Canada's Northwest Territories. Nechalacho has the potential to underpin a significant rare earths supply chain for North America with responsibly sourced critical minerals for the green economy transformation.

Disclosure of Proxy Votes

Vital Metals Limited

General Meeting

Thursday, 26 June 2025



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

| | | | Proxy Votes | | | | Poll Results (if applicable) | | | Results |
|---|--|--|-----------------------|----------------------|-----------|----------------------|------------------------------|----------------------|------------|---------|
| Resolution | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION | FOR | AGAINST | ABSTAIN | OUTCOME |
| 1 RATIFICATION OF THE CONVERTIBLE LOAN AGREEMENT TO ISSUE SHARES TO ASIA PACIFIC HOLDINGS LIMITED | P | 152,035,896 | 105,548,190 69.42% | 28,093,250 18.48% | 8,969,049 | 18,394,456 12.10% | 132,646,683 82.52% | 28,093,250 17.48% | 16,769,049 | Carried |
| 2 RATIFICATION OF PRIOR ISSUE OF CONVERTIBLE LOAN OPTIONS TO ASIA PACIFIC HOLDINGS LIMITED | P | 152,360,139 | 114,348,190 75.05% | 19,293,250 12.66% | 8,644,806 | 18,718,699 12.29% | 141,770,926 88.02% | 19,293,250 11.98% | 16,444,806 | Carried |
| 3 CONSOLIDATION OF CAPITAL | P | 157,335,945 | 113,004,964 71.82% | 26,304,213 16.72% | 3,669,000 | 18,026,768 11.46% | 349,425,769 93.00% | 26,304,213 7.00% | 3,679,000 | Carried |

