

ENTITLEMENT OFFER RESULTS

27 June 2025

Lord Resources Limited (ASX: LRD) ("Lord" or the "Company") is pleased to advise the completion of the pro-rata non-renounceable Entitlement offer (**Entitlement Offer**). The Entitlement Offer comprised one (1) new fully paid ordinary share in the capital of the Company (**New Share/s**) for every one (1) existing share held at an issue price of \$0.018 per New Share to raise approximately \$1,393,668 (before costs).

The Company advises that it received applications for a total of 31,606,926 New Shares, totalling \$568,925.08. This comprised applications for:

- 22,899,373 Entitlement shares; and
- 8,707,553 Additional Entitlement Offer Shares from the Shortfall.

The New Shares have been issued today, in accordance with the timetable outlined in the ASX announcement dated 30 May 2025.

The resulting shortfall from the Entitlement Offer is 45,819,087 shares (**Shortfall**), which represents a take-up from eligible shareholders of approximately 40.82%.

Lord would like to thank all shareholders for their support and are excited to further progress our exploration efforts at the Ilgarari Copper Project.

Under the terms of the Entitlement Offer as outlined in section 2.6 of the Prospectus, the Directors may allocate the Shortfall at their discretion within 3 months of the closing date of the Entitlement Offer. Following this notification, various parties who have previously expressed potential interest in taking up the Shortfall will be approached.

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This release is authorised by the Board of Directors of Lord Resources Limited.

For further information please contact:

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ABOUT LORD RESOURCES LTD

Lord Resources Ltd (ASX: LRD) is an exploration company with a highly prospective portfolio of future facing metals located within Western Australia including projects providing exposure to copper, gold and lithium.