



Announcement Summary

**Entity name**  
CYGNUS METALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday June 27, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CY5	ORDINARY FULLY PAID	211,627,907	27/06/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

CYGNUS METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

609094653

### 1.3 ASX issuer code

CY5

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/6/2025



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

**Announcement Date and Time**

20-Jun-2025 09:18

**Announcement Title**

New - Proposed issue of securities - CY5

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The issue of 1,162,790 shares to a director (or his nominees) under Tranche 2 of the Placement is subject to shareholder approval



### Placement Details

## CY5 : ORDINARY FULLY PAID

## 27/6/2025

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

211,627,907

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.08600000

**Any other information the entity wishes to provide about the +securities to be quoted**





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CY5 : ORDINARY FULLY PAID	1,062,759,578

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CY5AO : OPTION EXPIRING 01-SEP-2025 EX CAD 0.5247	54,891
CY5AP : OPTION EXPIRING 16-FEB-2026 EX CAD 0.1558	365,940
CY5AQ : OPTION EXPIRING 22-APR-2026 EX CAD 0.6012	1,920,264
CY5AR : OPTION EXPIRING 19-AUG-2026 EX CAD 0.4318	82,336
CY5AS : OPTION EXPIRING 26-SEP-2026 EX CAD 0.0574	43,912
CY5AU : OPTION EXPIRING 12-MAY-2027 EX CAD 0.3225	1,116,116
CY5AV : OPTION EXPIRING 13-JUN-2027 EX CAD 0.3006	109,782
CY5AX : OPTION EXPIRING 12-MAY-2028 EX CAD 0.1093	1,372,274
CY5AY : OPTION EXPIRING 19-APR-2029 EX CAD 0.0547	7,410,283
CY5AZ : OPTION EXPIRING 16-SEP-2029 EX CAD 0.0574	137,227
CY5AW : OPTION EXPIRING 19-AUG-2027 EX CAD 0.2241	1,829,700
CY5AG : OPTION EXPIRING 21-OCT-2025 EX \$0.50	1,500,000
CY5AH : OPTION EXPIRING 21-OCT-2025 EX \$0.75	1,500,000
CY5AJ : PERFORMANCE RIGHTS	21,278,809



CY5AI : OPTION EXPIRING 21-OCT-2025 EX \$1.00	1,500,000
CY5AF : OPTION EXPIRING 21-OCT-2025 EX \$0.25	1,500,000
CY5AK : SHARE RIGHTS EXPIRING 31-JUL-2029	3,343,006