



Announcement Summary

**Entity name**  
LORD RESOURCES LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday June 27, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LRD	ORDINARY FULLY PAID	31,606,926	27/06/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

LORD RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

107385884

### 1.3 ASX issuer code

LRD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/6/2025



## Part 2 - Type of Issue

### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

##### Announcement Date and Time

30-May-2025 08:20

##### Announcement Title

New - Proposed issue of securities - LRD

##### Selected Appendix 3B to submit quotation request

A standard +pro rata issue (non-renounceable)

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

### 2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

There are 45,819,087 New Shares remaining to be issued under the shortfall offer.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

LRD : ORDINARY FULLY PAID

Issue date

27/6/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

31,606,926

Issue currency

AUD - Australian Dollar

Issue price or consideration per +security

AUD 0.01800000

Any other information the entity wishes to provide about the +securities to be quoted





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LRD : ORDINARY FULLY PAID	109,032,939
LRDO : OPTION EXPIRING 31-JAN-2027	19,438,560

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
LRDAL : OPTION EXPIRING 15-JUN-2027 EX \$0.10	32,200,000
LRDAK : PERFORMANCE RIGHTS	1,350,000
LRDAD : OPTION EXPIRING 28-MAR-2027 EX \$0.25	12,000,000
LRDAI : OPTION EXPIRING 30-JUN-2025 EX \$0.30	1,850,000
LRDAN : OPTION EXPIRING 15-JUN-2027 EX \$0.12	5,000,000