

VESTING OF CEO CONVERTIBLE SECURITIES

New Murchison Gold limited (ASX: **NMG**) (**NMG** or the **Company**) wishes to advise that:

- 49,038,547 tranche 4 performance rights in the Company (**Performance Rights**) issued to the Company's Chief Executive Officer (**CEO**), Mr Alexander Passmore, have vested following satisfaction of the relevant vesting conditions; and
- 19,269,475 tranche 4 options in the Company (**Options**) issued to the CEO will vest following satisfaction of the relevant vesting condition that an exercise notice in respect to the Tranche 4 Performance Rights is issued.

The Performance Rights and Options were issued on 27 March 2023 with the approval of the Company's shareholders in general meeting. The Performance Rights and Options terms are provided in the Company's Notice of General Meeting dated and released to ASX on 24 February 2023 (Notice). The Performance Rights may be converted, and the Options may be exercised, into fully paid ordinary shares in the capital of the Company on the terms detailed in the Notice.

Authorised for release to ASX by the Board of New Murchison Gold Limited.

For further information please contact:

Derek Humphry

Company Secretary

E: info@newmurchgold.com.au

newmurchgold.com.au



Registered Address

New Murchison Gold Limited
ACN 085 782 994

Level 2, 5 Ord Street
West Perth WA 6005

E: info@newmurchgold.com.au

T: +61 (08) 9389 6927

w: newmurchgold.com.au

Projects

Garden Gully Gold Project

Corporate

Shares on Issue 9,831m

Share Price \$0.018

Market Cap \$177m

ASX Code NMG