

Form 604Corporations Act 2001
Section 671B**Notice of change of interests of substantial holder**To Company/registered
scheme/notified foreign passport
fund name Matrix Composites & Engineering Ltd ("MCE")

ACN/ARSN/APFRN

NFPFRN (if applicable)

ACN 009 435 250

1. Details of substantial holder (1)

Name

See Annexure A

ACN/ARSN/APFRN (if applicable)

NFPFRN (if applicable)

There was a change in the interests of the
substantial holder on27 / 06 / 2025The previous notice was given to the company, or the responsible
entity for a registered scheme, or the operator of a notified foreign
passport fund on27 / 05 / 2025

The previous notice was dated

26 / 08 / 2024**2. Previous and present voting power**

The total number of votes attached to all the voting shares or interests in the company, scheme or fund that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company, scheme or fund, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	12,986,890	5.87%	15,973,049	7.14%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company, scheme or fund, since the substantial holder was last required to give a substantial holding notice to the company, scheme or fund are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	See Annexure B				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
	See Annexure C				

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting securities in the company, scheme or fund are as follows:

Name and ACN/ARSN/APFRN (if applicable) and NFPFRN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
See Annexure D	

Signature

print name	Martin Tavella	capacity	Authorised representative
sign here		date	27 / 06 / 2025

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate, scheme or fund multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money or otherwise, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

**This is Annexures A to D of 4 pages referred to in
Form 604 – Notice of change of interests of substantial holder**

Matrix Composites and Engineering Limited ACN 009 435 250

Annexure A: Details of substantial holder

Holder	ACN
Paul Constantinou	N/A
Rohan Davis	N/A
Martin Tavella	N/A
Somar Management Pty Ltd as trustee of the Somar Global Fund	637 601 220
Paul Constantinou Superannuation Pty Ltd as trustee of the Paul Constantinou Superannuation Fund	093 419 384
Rohan Davis Superannuation Pty Ltd as trustee of the Rohan Davis Superannuation Fund	080 934 050
Gengha Holdings Pty Ltd as trustee of the Gengha Investment Trust	642 433 752

Annexure B: Changes in relevant interests

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change \$	Class and number of securities affected	Person's votes affected
30-Aug-24	Somar Management Pty Ltd as trustee of the Somar Global Fund	On-market acquisition	54,719.94	Ordinary - 165,818	165,818
20-May-25	Somar Management Pty Ltd as trustee of the Somar Global Fund	On-market acquisition	125,870.92	Ordinary - 500,000	500,000
22-May-25	Somar Management Pty Ltd as trustee of the Somar Global Fund	On-market acquisition	80,864.03	Ordinary - 377,865	377,865
23-May-25	Somar Management Pty Ltd as trustee of the Somar Global Fund	On-market acquisition	26,869.70	Ordinary - 122,135	122,135
6-Jun-25	Somar Management Pty Ltd as trustee of the Somar Global Fund	On-market acquisition	44,394.00	Ordinary - 223,647	223,647
10-Jun-25	Somar Management Pty Ltd as trustee of the Somar Global Fund	On-market acquisition	757.00	Ordinary - 3,786	3,786
12-Jun-25	Somar Management Pty Ltd as trustee of the Somar Global Fund	On-market acquisition	156,792.00	Ordinary - 772,567	772,567
12-Jun-25	Somar Management Pty Ltd as trustee of the Somar Global Fund	On-market acquisition	4,513.00	Ordinary - 22,567	22,567
18-Jun-25	Somar Management Pty Ltd as trustee of the Somar Global Fund	On-market acquisition	52,712.00	Ordinary - 277,433	277,433
27-Jun-25	Somar Management Pty Ltd as trustee of the Somar Global Fund	On-market acquisition	121,971.16	Ordinary - 610,341	610,341

Annexure C: Present relevant interests

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Paul Constantinou Rohan Davis Martin Tavella Somar Management Pty Ltd as trustee of the Somar Global Fund	J P Morgan Nominees Australia Pty Limited	Somar Management Pty Ltd as trustee of the Somar Global Fund	By virtue of section 608(1)(a), and 608(1)(b) and (c) of the Corporations Act 2001 (Cth)	Ordinary – 12,910,341	12,910,341
Paul Constantinou Paul Constantinou Superannuation Pty Ltd as trustee of the Paul Constantinou Superannuation Fund	Paul Constantinou Superannuation Pty Ltd	Paul Constantinou Superannuation Pty Ltd	By virtue of section 608(1)(a), and 608(1)(b) and (c) of the Corporations Act 2001 (Cth)	Ordinary - 450,000	450,000
Rohan Davis Rohan Davis Superannuation Pty Ltd as trustee of the Rohan Davis Superannuation Fund	Rohan Davis Superannuation Pty Ltd	Rohan Davis Superannuation Pty Ltd	By virtue of section 608(1)(a), and 608(1)(b) and (c) of the Corporations Act 2001 (Cth)	Ordinary - 200,000	200,000
Martin Tavella Gengha Holdings Pty Ltd as trustee of the Gengha Investment Trust	Gengha Holdings Pty Ltd	Gengha Holdings Pty Ltd	By virtue of section 608(1)(a), and 608(1)(b) and (c) of the Corporations Act 2001 (Cth)	Ordinary - 2,412,708	2,412,708

Annexure D: Addresses

Name	Address
Paul Constantinou	Building B, Level 5, 459 Church Street, Richmond VIC 3121
Rohan Davis	Building B, Level 5, 459 Church Street, Richmond VIC 3121
Martin Tavella	84 Seymour Road, Elsternwick VIC 3185
Somar Management Pty Ltd as trustee of the Somar Global Fund	Building B, Level 5, 459 Church Street, Richmond VIC 3121
Paul Constantinou Superannuation Pty Ltd as trustee of the Paul Constantinou Superannuation Fund	Building B, Level 5, 459 Church Street, Richmond VIC 3121
Rohan Davis Superannuation Pty Ltd as trustee of the Rohan Davis Superannuation Fund	Building B, Level 5, 459 Church Street, Richmond VIC 3121
Gengha Holdings Pty Ltd as trustee of the Gengha Investment Trust	84 Seymour Road, Elsternwick VIC 3185



Martin Tavella – Authorised Representative

27 June 2025

Date