Announcement Summary

Entity name

LIONTOWN RESOURCES LIMITED

Date of this announcement

 Monday June 30, 2025

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	EMPLOYEE RIGHTS FY25	641,125	30/06/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

LIONTOWN RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type	**Registration number**
ABN	39118153825

1.3 ASX issuer code

LTR

1.4 The announcement is
New announcement
1.5 Date of this announcement

30/6/2025

Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class)

New +securities issued under an +employee incentive scheme

ASX +security code	**+Security description**
New class - code to be confirmed	EMPLOYEE RIGHTS FY25

+Security type	**ISIN code**
Other	

Date the +securities the subject of this notification were issued

30/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?
Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?
No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://www.ltresources.com.au/wp-content/uploads/2024/10/61233393.pdf

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://www.ltresources.com.au/wp-content/uploads/2024/10/61233393.pdf

Any other information the entity wishes to provide about the +securities the subject of this notification

The FY25 Employee Rights expire 30 June 2027 and vest subject to continuous employment through to 30 June 2026. If the FY25 Employee Rights vest and are exercised, each holder will be issued one fully paid ordinary share in the Company for each Employee Right.

Issue details

Number of +securities

641,125

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTR : ORDINARY FULLY PAID	2,429,404,980

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LTRAX : PERFORMANCE RIGHTS FY24 SHORT-TERM	222,411
LTRAY : PERFORMANCE RIGHTS FY24 LONG-TERM	2,469,001
LTRAC : PERFORMANCE RIGHTS FY25 LONG-TERM	5,721,598
LTRAZ : CONVERTIBLE NOTES	250,000,000
LTRAB : PERFORMANCE RIGHTS FY23 LONG-TERM	2,929,946
New class - code to be confirmed : EMPLOYEE RIGHTS FY25	641,125

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?
Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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