



Announcement Summary

Entity name

MAGMATIC RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 30, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
MAG	ORDINARY FULLY PAID	25,200,000	30/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAGMATIC RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

615598322

1.3 ASX issuer code

MAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:**Announcement Date and Time**

16-Jun-2025 08:25

Announcement Title

New - Proposed issue of securities -
MAG

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Today's issue of securities is for Stage 1 of the Weebo Gold Project Acquisition. Stage 1 Performance Shares (9,800,000) will be issued later today. Stage 2 Shares (10,800,000) and Stage 2 Performance Shares (4,200,000) will be issued when Stage 2 of the acquisition is completed.



Placement Details

MAG : ORDINARY FULLY PAID

30/6/2025

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

25,200,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

This issue of Fully Paid Ordinary Shares is part consideration for the acquisition of the Weebo Gold Project.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.044351

Any other information the entity wishes to provide about the +securities to be quoted

These securities being issued, are subject to a 12 month voluntary escrow, which will end on 30 June 2026.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
MAG : ORDINARY FULLY PAID	442,250,714

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAGAQ : OPTION EXPIRING 04-DEC-2027 EX \$0.059	2,500,000
MAGAG : OPTION EXPIRING VARIOUS DATE EX VARIOUS PRICES	1,500,000
MAGAP : OPTION EXPIRING 31-DEC-2025 EX \$0.144	5,500,000