



Announcement Summary

Entity name

MAGMATIC RESOURCES LIMITED

Date of this announcement

Monday June 30, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Shares	9,800,000	30/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

MAGMATIC RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

615598322

1.3 ASX issuer code

MAG

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/6/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
16-Jun-2025 08:25	New - Proposed issue of securities - MAG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Today's issue of securities is for Stage 1 of the Weebo Gold Project Acquisition. Stage 2 Shares (10,800,000) and Stage 2 Performance Shares (4,200,000) will be issued when Stage 2 of the acquisition is completed.



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

30/6/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Shares with various performance hurdles related to a JORC compliant resource.

4,200,000 Performance Shares expiring 30 June 2028 (Tranche 1)

5,600,000 Performance Shares expiring 30 June 2029 (Tranche 2)

Issue details

Number of +securities

9,800,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The issue of Performance Shares is part consideration of the Weebo Gold Project



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Performance Shares

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20250616/pdf/06krrp9fq190bl.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

The Performance Shares being issued are escrowed for 12 months to 30 June 2026

Issue details

Number of +securities

9,800,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAG : ORDINARY FULLY PAID	417,050,714

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MAGAQ : OPTION EXPIRING 04-DEC-2027 EX \$0.059	2,500,000
MAGAG : OPTION EXPIRING VARIOUS DATE EX VARIOUS PRICES	1,500,000
MAGAP : OPTION EXPIRING 31-DEC-2025 EX \$0.144	5,500,000
New class - code to be confirmed : Performance Shares	9,800,000