

1 July 2025

ArchTIS Secures A\$7.5 Million Placement to Accelerate Growth Across U.S. Defence Market, Strategic Alliances, and Secure Product Innovation

Highlights:

- archTIS has secured firm commitments for a successful A\$7.5 million Placement, to be completed via the issue of 50.0 million new shares at \$0.15 per share, representing:
 - 17.4% discount to 7-day VWAP of \$0.182
 - 15.5% discount to 14-day VWAP of \$0.178
- Strong support from new and existing institutional, key company executives and sophisticated investors, reflecting confidence in the Company's strategic direction across international defence markets.
- Funds to be deployed across three core goals for international growth: U.S. expansion and support, strategic partnerships, and product development.

archTIS Limited (ASX:AR9, OTCQB:ARHLF), a global provider of data-centric software solutions for the secure collaboration of sensitive information, is pleased to announce that it has secured firm commitments from new and existing institutional and sophisticated investors under a placement to raise A\$7.5 million (before costs) ("**Placement**").

The strongly supported Placement will be completed via the issue of approximately 50.0 million new shares on or around Monday, 7 July, utilising the Company's available issue capacity pursuant to ASX Listing Rules 7.1 and 7.1A.

Daniel Lai, archTIS Managing Director and CEO, commented: *"This capital raise marks a pivotal step forward in executing our strategic international expansion and revenue growth plans. The funds raised will enable us to scale our U.S. operations, strengthen our existing strategic partnerships, and accelerate product development and innovation to meet the evolving, stringent security needs of enterprise and government clients – especially in highly-sensitive and regulated markets such as defence.*

Importantly, this capital raise is aimed at driving sustained revenue growth by strengthening our go-to-market capabilities. It will allow us to expand our delivery capacity, enhance our onboarding and support infrastructure, and provide new distribution opportunities in international markets. By implementing scalable models with next-gen technology, we are positioning archTIS to capitalise on the growing demand for secure data-centric sharing platforms.

We are deeply grateful to our investors for their continued support and confidence in archTIS as we pursue our vision to be a global leader in data-centric security."

Use of Funds

The proceeds from the Placement will be strategically deployed across three key initiatives to expand sales and go-to-market distribution, ultimately seeking revenue growth:

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U.S. Expansion & Support – A\$3 million

- Scaling internal delivery and client success teams in the United States to service US customers.
- Enhancing implementation and technical support capacity to drive customer onboarding.
- Developing post-sales infrastructure, including onboarding automation processes and detailed customer health metrics to enhance ongoing customer relationships.

Strategic Partnerships – A\$1.5 million

- Drive revenue growth by deepening existing alliances and forming new partnerships that align with scalable models and next-generation technology integration.
- Building dedicated systems and hiring personnel to manage technology alliances and strategic partnerships.
- Fund co-marketing and sales enablement initiatives to deepen partner ecosystem engagement alongside strategic partners.

Product Development – A\$3 million

- Accelerating the execution of product roadmap milestones, with a focus on enterprise-specific capabilities and usability.
- Advancing R&D in data analytics, AI-driven insights, and automation for the business.
- Supporting critical regulatory certifications, audits, and security enhancements in order to meet compliance standards in heavily-regulated sectors like defence.

The Placement was jointly led by **Henslow Pty Ltd** and **Canaccord Genuity (Australia) Limited**, who are entitled to receive a fee of 5% of the total funds raised.

- ENDS -

This announcement has been authorised for issue by order of the Board of Directors.

For further information please contact:

Company enquiries

Daniel Lai
CEO and Managing Director, archTIS
E: investors@archtis.com

Irena Mroz
CMO, archTIS
E: irena.mroz@archtis.com

Media enquiries

Jane Morgan
Jane Morgan Management
Investor & Media Relations
E: jm@janemorganmanagement.com.au

archTIS Interactive Investor Hub

<https://investors.archtis.com/>

The archTIS Investor Hub is an online portal for investors to read and interact with our announcements and updates. You can ask questions and add comments, which our team can respond to where possible.

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About archTIS Limited

archTIS Limited (ASX:AR9, OTCQB:ARHLF) is a global provider of data-centric software solutions for the secure collaboration of sensitive information. The company's award-winning information security solutions protect the world's most sensitive content in government, defence, supply chain, enterprises and regulated industries through attribute-based access and control (ABAC) policies. Products include archTIS Trusted Data Integration to simplify the complexity of structured data integration and security at scale; Kojensi, a multi-government certified platform for the secure access, sharing and collaboration of sensitive and classified information; and NC Protect for enhanced information protection for file access and sharing, messaging and emailing of sensitive and classified content across Microsoft 365 apps, SharePoint on-premises, NetApp ONTAP, Nutanix Files and Windows file shares. For more information visit archtis.com or follow [@arch_tis](https://twitter.com/arch_tis) on X.