



## Announcement Summary

**Entity name**

HEAVY MINERALS LIMITED

**Date of this announcement**

Tuesday July 01, 2025

**The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unquoted \$0.3882 options expiring 20-May-27	50,000	30/06/2025
New class - code to be confirmed	Unquoted \$0.3255 options expiring 28-Apr-27	100,000	30/06/2025
New class - code to be confirmed	Unquoted \$0.4484 options expiring 24-Jun-27	25,000	30/06/2025
New class - code to be confirmed	Unquoted \$0.3176 options expiring 09-May-27	50,000	30/06/2025
New class - code to be confirmed	Unquoted \$0.4086 options expiring 30-May-27	60,000	30/06/2025
New class - code to be confirmed	Unquoted \$0.3295 options expiring 01-May-27	20,000	30/06/2025
New class - code to be confirmed	Unquoted \$0.3255 options expiring 27-Apr-27	20,000	30/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

HEAVY MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

647831883

**1.3 ASX issuer code**

HVY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

1/7/2025



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
30-Jun-2025 16:48	New - Proposed issue of securities - HVY	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

30/6/2025

**Any other information the entity wishes to provide about the +securities the subject of this notification**

#### Issue details

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**Number of +securities**

325,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free-attaching options for prepaid royalty funding



## Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted \$0.3882 options expiring 20-May-27

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

30/6/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Refer to ASX announcement dated 29 September 2023: <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vhk4ln2jfsvw.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.38820000

**Expiry date**

20/5/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

HVY : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

50,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted \$0.3255 options expiring 28-Apr-27

**+Security type****ISIN code**

Options

**Date the +securities the subject of this notification were issued**

30/6/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to ASX announcement dated 29 September 2023: <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vhk4ln2jfsvw.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.32550000

**Expiry date**

28/4/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

HVY : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

100,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted \$0.4484 options expiring 24-Jun-27

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

30/6/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**



No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to ASX announcement dated 29 September 2023: <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vhk4ln2jfsvw.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.44840000

**Expiry date**

24/6/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

HVY : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

25,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted \$0.3176 options expiring 09-May-27

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

30/6/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to ASX announcement dated 29 September 2023: <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vhk4ln2jfsvw.pdf>



## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.31760000	9/5/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

HVY : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

50,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted \$0.4086 options expiring 30-May-27

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

30/6/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Refer to ASX announcement dated 29 September 2023: <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vhk4ln2jfsvw.pdf>

## Options Details

<b>+Security currency</b>	<b>Exercise price</b>	<b>Expiry date</b>
AUD - Australian Dollar	AUD 0.40860000	30/5/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

HVY : ORDINARY FULLY PAID





Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

Number of +securities

60,000

ASX +security code

New class - code to be confirmed

+Security description

Unquoted \$0.3295 options expiring 01-May-27

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to ASX announcement dated 29 September 2023: <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vhk4ln2jfsvw.pdf>

#### Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.32950000

Expiry date

1/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

HVY : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification



## Issue details

**Number of +securities**

20,000

**ASX +security code**

New class - code to be confirmed

**+Security description**

Unquoted \$0.3255 options expiring 27-Apr-27

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

30/6/2025

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Refer to ASX announcement dated 29 September 2023: <https://announcements.asx.com.au/asxpdf/20230929/pdf/05vhk4ln2jfsvw.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.32550000

**Expiry date**

27/4/2027

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

HVY : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

## Issue details

**Number of +securities**

20,000





## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

#### 4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HVY : ORDINARY FULLY PAID	67,668,592

#### 4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HVYAX : OPTION EXPIRING 09-AUG-2026 EX \$0.25	10,000
HVYAS : OPTION EXPIRING 07-DEC-2025 EX \$0.25	100,000
HVYAW : OPTION EXPIRING 07-AUG-2026 EX \$0.25	1,250,000
HVYAT : OPTION EXPIRING 19-APR-2026 EX \$0.25	100,000
HVYAV : OPTION EXPIRING 18-JUL-2026 EX \$0.25	25,000
HVYAR : OPTION EXPIRING 22-MAR-2026 EX \$0.25	150,000
HVYAZ : OPTION EXPIRING 04-FEB-2027 EX \$0.25	10,000
HVYAY : OPTION EXPIRING 28-JUL-2026 EX \$0.25	50,000
HVYAM : OPTION EXPIRING 07-DEC-2026 EX \$0.20	750,000
HVYAN : OPTION EXPIRING 07-DEC-2026 EX \$0.25	750,000
HVYAO : OPTION EXPIRING 07-DEC-2026 EX \$0.30	1,500,000
HVYAP : OPTION EXPIRING 07-DEC-2026 EX \$0.1399	1,500,000
HVYAQ : OPTION EXPIRING 06-DEC-2026 EX \$0.1399	300,000
HVYAAA : OPTION EXPIRING 30-JUL-2026 EX \$0.25	20,000
HVYAK : PERFORMANCE RIGHTS	2,940,408



HVYAL : OPTION EXPIRING 20-OCT-2025 EX \$0.25	550,000
New class - code to be confirmed : Unquoted \$0.3882 options expiring 20-May-27	50,000
New class - code to be confirmed : Unquoted \$0.3255 options expiring 28-Apr-27	100,000
New class - code to be confirmed : Unquoted \$0.4484 options expiring 24-Jun-27	25,000
New class - code to be confirmed : Unquoted \$0.3176 options expiring 09-May-27	50,000
New class - code to be confirmed : Unquoted \$0.4086 options expiring 30-May-27	60,000
New class - code to be confirmed : Unquoted \$0.3295 options expiring 01-May-27	20,000
New class - code to be confirmed : Unquoted \$0.3255 options expiring 27-Apr-27	20,000