

Presentation Materials - Shareholder Webinar on Licensing Agreement

02 July 2025 – Melbourne, Australia: Neurizon® Therapeutics Limited (ASX: NUZ & NUZOA) ("Neurizon" or "the Company"), a clinical-stage biotech company dedicated to advancing innovative treatments for neurodegenerative diseases, is pleased to release the presentation slides accompanying today's shareholder webinar, which will provide an update on the Company's recent strategic milestone — the global license agreement with Elanco Animal Health.

The presentation provides an overview of:

- Overview of the Global Licensing Agreement with Elanco
- The significance of the agreement in accelerating regulatory and commercial readiness for NUZ-001
- How this milestone strengthens Neurizon's strategic position across clinical development, patient access, and manufacturing
- The Company's forward strategy and key milestones

Presentation slides are available as an attachment to this announcement. The recording of the presentation will be made available on Neurizon's website at www.neurizon.com.

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This announcement has been authorized for release by the Board of Neurizon Therapeutics Limited. For further information, please contact:

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About Neurizon Therapeutics Limited

Neurizon Therapeutics Limited (ASX: NUZ) is a clinical-stage biotechnology company dedicated to advancing treatments for neurodegenerative diseases. Neurizon is developing its lead drug candidate, NUZ-001, for the treatment of ALS, which is the most common form of motor neurone disease. Neurizon's strategy is to accelerate access to effective ALS treatments for patients while exploring the potential of NUZ-001 for broader neurodegenerative applications. Through international collaborations and rigorous clinical programs, Neurizon is dedicated to creating new horizons for patients and families impacted by complex neural disorders.

Neurizon Investor Hub

We encourage you to utilise our Investor Hub for any enquiries regarding this announcement or other aspects concerning Neurizon.

This platform offers an opportunity to submit questions, share comments, and view video summaries of key announcements.

To access Neurizon Investor Hub please scan the QR code or visit https://investorhub.neurizon.com





Shaping the future of neurodegenerative diseases

Elanco Licensing Agreement Webinar

02 July 2025



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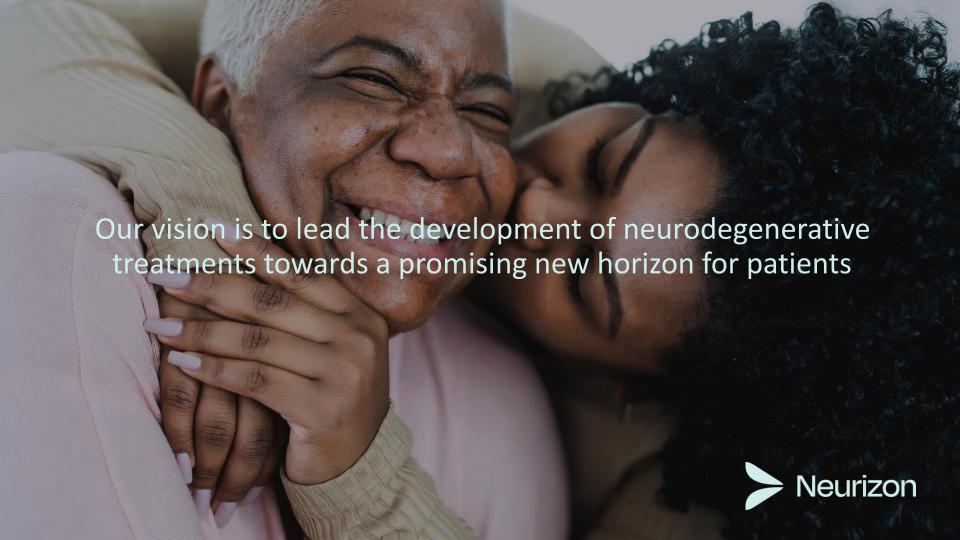
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Our mission is to advance innovative, disease-modifying therapies that address the underlying pathology and drivers of neurodegenerative conditions

Our success is underpinned by a clear strategic focus on:



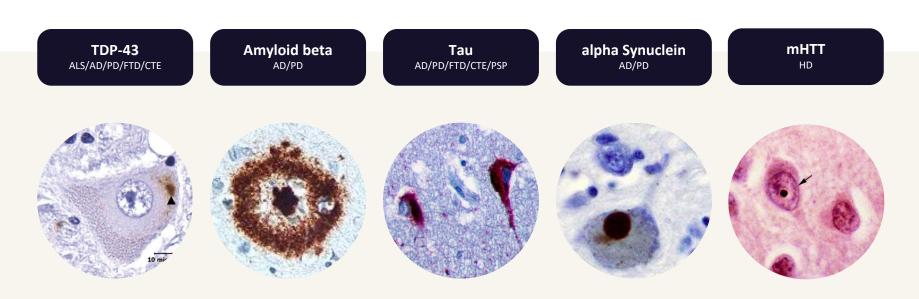






NUZ-001: A Platform Molecule for Proteinopathy-Driven Diseases

Impaired proteostasis contributes to intracellular inclusion bodies of misfolded proteins is a hallmark of neurodegenerative diseases



NUZ-001 represents a mechanism-driven, disease-agnostic approach to treating neurodegeneration by rebalancing proteostasis and reversing core cellular dysfunction



Our Strategic Progress

Our initial focus is on advancing clinical work on ALS, following acceptance into the HEALEY ALS Platform Trial

Regulatory and Commercialisation Requirements for Realisation

 Access to animal safety data and manufacturing data critical to support future trials and potential regulatory approvals Access to manufacturing at scale critical to future commercialisation







Global License with Elanco

Exclusive global rights to Elanco's data package and intellectual property

LICENSE AGREEMENT



<u>License Agreement</u>: A foundational step in formalising Neurizon's relationship with Elanco. Critical to future global regulatory approval and commercialization.

License: An exclusive global licensing agreement providing worldwide rights to utilise Elanco's intellectual property for the treatment, palliation, prevention, or cure of neurodegenerative diseases in humans.

Indicative Terms: Nominal upfront fee with additional approval and sale milestones¹ and tiered single digit royalty on sales.

SUPPLY AGREEMENT



<u>Supply Agreement</u>: Agreed and planned next step in further expanding formalisation of Neurizon's relationship with Elanco.

Status: License Agreement outlines key terms for the conclusion of a Supply Agreement, including duration and price. Supply Agreement expected to be finalised prior to the end of CY2025.

Expected Outcome: Supply Agreement expected to provide access to a long-term, scalable source of GMP-compliant monepantel, the active pharmaceutical ingredient in NUZ-001.

Clear pathway for accelerated global commercialization and a de-risking of global regulatory approval

Accelerated & Streamlined Path to NDA and Launch

Elanco Licensing Agreement





Module 2
Summary
Documents



Module 3 Quality



Module 4 Non-Clinical



Module 5
Clinical

Fast Track Designation allows for rolling submission of completed modules

License Agreement

- Strengthens NDA readiness
- Reduces development cost
- Supports accelerated timeline
 & launch readiness

- Comprehensive non-clinical safety package
- O2 Complete API GMP documentation of the manufacturing process for the FDA
- 103 Improves alignment with FDA module expectations
- 04 De-risked regulatory approval process



FDA Review

Progressing Toward Clinical Hold Resolution: PK Studies in Progress / Complete Response on Track







- The FDA continues to review our strategy to address the clinical hold
- Neurizon remains engaged and responsive to agency requests



PK Studies

- Two pharmacokinetic studies placed at leading CRO
- Studies ahead of schedule; treatment phase complete
- Study reports expected in July CY2025

Next Steps



- · Complete response package for clinical hold progressing as planned
- Clinical hold clearance expected following completion of PK studies



Momentum

 Progressing startup activities towards HEALEY ALS Platform Trial inclusion and broader clinical advancement





Investment credentials for NUZ-001

De-risked clinical program for a rare neurodegenerative disease positioned for near-term regulatory approval and launch



Well-characterized Drug

- Oral bioavailable
- Crosses the Blood Brain Barrier
- "Rediscovered" veterinary drug



Restores Proteostasis

- Targets the underlying pathology – protein aggregation
- Multiple indications possible



Clinical POC

- Promising Phase 1 data
- Accepted into HEALEY ALS Platform Trial



Strategic Agreements



- Access to extensive data and IP
 - Supply Agreement

Near-term Regulatory Strategy



- FDA accelerated approval possible
- Multiple regulatory designations
- High deal flow for neurology assets

Strong IP Position



- Patent protection out to 2039
- World class team assembled to maximise

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