

Announcement Summary

Entity name

ALMONTY INDUSTRIES INC.

Applicable security for the reorganisation

All	CHESS DEPOSITARY INTERESTS 1:1
AIIAAE	OPTION EXPIRING 27-OCT-2026 EX USD 0.45
AIIAZ	OPTION EXPIRING 21-JUL-2027 EX CAD 0.87
AIIAAA	RESTRICTED SHARE UNITS
AIIAAJ	WARRANTS EXPIRING 28-MAR-2026 EX CAD 0.74
AIIAO	OPTION EXPIRING 31-JAN-2031 EX CAD 0.75
AIIAS	WARRANTS EXPIRING 19-FEB-2025 EX CAD 0.75
AIIAAL	OPTION EXPIRING 17-MAY-2026 EX \$0.84
AIIAAC	OPTION EXPIRING 30-OCT-2026 EX \$0.69
AIIAAD	OPTION EXPIRING 27-OCT-2026 EX CAD 0.60
AIIAAO	OPTION EXPIRING 04-JUL-2029 EX CAD 0.66
AIIAAI	OPTION EXPIRING 28-MAR-2026 EX \$0.84
AIIAAT	OPTION EXPIRING 04-FEB-2030 EX CAD 1.195
AIIAAY	OPTION EXPIRING 30-APR-2030 EX CAD 2.50
AIIAAG	WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60
AIIAAH	OPTION EXPIRING 09-JAN-2029 EX CAD 0.56
AIIAAS	WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.14
AIIAAM	WARRANTS EXPIRING 23-MAY-2026 EX CAD 0.74
AIIAAV	OPTION EXPIRING 24-FEB-2030 EX CAD 1.1915
AIIAAK	WARRANTS EXPIRING 19-APR-2026 EX CAD 0.74



AIIAAU	OPTION EXPIRING 07-FEB-2028 EX \$1.25
AIIAAR	OPTION EXPIRING 15-JAN-2028 EX \$1.25
AIIAAW	OPTION EXPIRING 14-MAR-2030 EX CAD 1.62
AIIAT	OPTION EXPIRING 18-AUG-2026 EX CAD 0.94
AIIAAP	OPTION EXPIRING 31-DEC-2027 EX \$1.25
AIIAJ	OPTION EXPIRING 09-NOV-2025 EX CAD 0.50
AIIAK	OPTION EXPIRING 23-DEC-2025 EX CAD 0.80
AIIAL	OPTION EXPIRING 17-AUG-2027 EX CAD 0.33
AIIAM	OPTION EXPIRING 28-JUN-2028 EX CAD 0.87
AIIAN	OPTION EXPIRING 07-JAN-2030 EX CAD 0.49
AIIAP	OPTION EXPIRING 22-MAR-2031 EX CAD 1.23
AIIAU	OPTION EXPIRING 24-AUG-2026 EX CAD 0.98
AIIAV	OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70
AIIAAX	OPTION EXPIRING 23-APR-2030 EX CAD 2.57
AIIAAF	OPTION EXPIRING 16-NOV-2028 EX CAD 0.52
AIIAAQ	WARRANTS EXPIRING 23-DEC-2027 EX CAD 1.14
AIIAA	COMMON SHARES

Announcement Type

New Announcement

Date of this announcement

3/7/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

8/7/2025

Record Date

9/7/2025

Issue Date

16/7/2025



Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

ALMONTY INDUSTRIES INC.

1.2 Registered Number Type

ARBN

Registration Number

648673714

1.3 ASX issuer code

All

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
All	CHESS DEPOSITARY INTERESTS 1:1
AIIAAE	OPTION EXPIRING 27-OCT-2026 EX USD 0.45
AIIAZ	OPTION EXPIRING 21-JUL-2027 EX CAD 0.87
AIIAAA	RESTRICTED SHARE UNITS
AIIAAJ	WARRANTS EXPIRING 28-MAR-2026 EX CAD 0.74
AIIAO	OPTION EXPIRING 31-JAN-2031 EX CAD 0.75
AIIAS	WARRANTS EXPIRING 19-FEB-2025 EX CAD 0.75
AIIAAL	OPTION EXPIRING 17-MAY-2026 EX \$0.84
AIIAAC	OPTION EXPIRING 30-OCT-2026 EX \$0.69
AIIAAD	OPTION EXPIRING 27-OCT-2026 EX CAD 0.60
AIIAAO	OPTION EXPIRING 04-JUL-2029 EX CAD 0.66



AIIAAI	OPTION EXPIRING 28-MAR-2026 EX \$0.84
AIIAAT	OPTION EXPIRING 04-FEB-2030 EX CAD 1.195
AIIAAY	OPTION EXPIRING 30-APR-2030 EX CAD 2.50
AIIAAG	WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60
AIIAAH	OPTION EXPIRING 09-JAN-2029 EX CAD 0.56
AIIAAS	WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.14
AIIAAM	WARRANTS EXPIRING 23-MAY-2026 EX CAD 0.74
AIIAAV	OPTION EXPIRING 24-FEB-2030 EX CAD 1.1915
AIIAAK	WARRANTS EXPIRING 19-APR-2026 EX CAD 0.74
AIIAAU	OPTION EXPIRING 07-FEB-2028 EX \$1.25
AIIAAR	OPTION EXPIRING 15-JAN-2028 EX \$1.25
AIIAAW	OPTION EXPIRING 14-MAR-2030 EX CAD 1.62
AIIAT	OPTION EXPIRING 18-AUG-2026 EX CAD 0.94
AIIAAP	OPTION EXPIRING 31-DEC-2027 EX \$1.25
AIIAJ	OPTION EXPIRING 09-NOV-2025 EX CAD 0.50
AIIAK	OPTION EXPIRING 23-DEC-2025 EX CAD 0.80
AIIAL	OPTION EXPIRING 17-AUG-2027 EX CAD 0.33
AIIAM	OPTION EXPIRING 28-JUN-2028 EX CAD 0.87
AIIAN	OPTION EXPIRING 07-JAN-2030 EX CAD 0.49
AIIAP	OPTION EXPIRING 22-MAR-2031 EX CAD 1.23
AIIAU	OPTION EXPIRING 24-AUG-2026 EX CAD 0.98
AIIAV	OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70



AIIAAX	OPTION EXPIRING 23-APR-2030 EX CAD 2.57
AIIAAF	OPTION EXPIRING 16-NOV-2028 EX CAD 0.52
AIIAAQ	WARRANTS EXPIRING 23-DEC-2027 EX CAD 1.14
AIIAA	COMMON SHARES

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

No

Part 3 - Consolidation or split timetable and details

3.1 +Record date

9/7/2025

3.2 Date of +security holder meeting

3.2a Effective date of consolidation or split

4/7/2025

3.3 Last day for trading in the pre consolidation or split +securities

7/7/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

8/7/2025

3.5 Record date

9/7/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

10/7/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

16/7/2025

3.8 Trading starts on a normal T+2 basis

17/7/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

21/7/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

15

(pre-consolidation) +securities will be consolidated into

10

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

All

ASX +Security Description

CHESS DEPOSITARY INTERESTS 1:1

Quoted/unquoted

Quoted

**Number on issue pre
consolidation or split**

24,447,961

**Number on issue post
consolidation or split**

16,298,641

Estimate/Actual

Estimated

ASX +Security Code

AIIAAE

ASX +Security Description

OPTION EXPIRING 27-OCT-2026 EX USD 0.45

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

2,222,222

**Number on issue post
consolidation or split**

1,481,481

Estimate/Actual

Estimated

ASX +Security Code

AIIAZ

ASX +Security Description

OPTION EXPIRING 21-JUL-2027 EX CAD 0.87

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

6,450,000

**Number on issue post
consolidation or split**

4,300,000

Estimate/Actual

Estimated

ASX +Security Code

AIIAAA

ASX +Security Description

RESTRICTED SHARE UNITS

Quoted/unquoted

Unquoted

**Number on issue pre
consolidation or split**

4,050,000

**Number on issue post
consolidation or split**

2,700,000

Estimate/Actual

Estimated



ASX +Security Code	ASX +Security Description		
AIIAAJ	WARRANTS EXPIRING 28-MAR-2026 EX CAD 0.74		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,357,863	905,242	Estimated
ASX +Security Code	ASX +Security Description		
AIIAO	OPTION EXPIRING 31-JAN-2031 EX CAD 0.75		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	750,000	500,000	Estimated
ASX +Security Code	ASX +Security Description		
AIIAS	WARRANTS EXPIRING 19-FEB-2025 EX CAD 0.75		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	700,000	466,667	Estimated
ASX +Security Code	ASX +Security Description		
AIIAAL	OPTION EXPIRING 17-MAY-2026 EX \$0.84		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,279,000	1,519,333	Estimated
ASX +Security Code	ASX +Security Description		
AIIAAC	OPTION EXPIRING 30-OCT-2026 EX \$0.69		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	588,236	392,157	Estimated
ASX +Security Code	ASX +Security Description		
AIIAAD	OPTION EXPIRING 27-OCT-2026 EX CAD 0.60		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,111,111	740,741	Estimated
ASX +Security Code	ASX +Security Description		
AIIAAO	OPTION EXPIRING 04-JUL-2029 EX CAD 0.66		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	3,000,000	2,000,000	Estimated
ASX +Security Code	ASX +Security Description		
AIIAAI	OPTION EXPIRING 28-MAR-2026 EX \$0.84		
Quoted/unquoted	Estimate/Actual		



Unquoted	Number on issue pre consolidation or split 1,200,000	Number on issue post consolidation or split 800,000	Estimated
ASX +Security Code AIIAAT	ASX +Security Description OPTION EXPIRING 04-FEB-2030 EX CAD 1.195		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 250,000	Number on issue post consolidation or split 166,667	Estimate/Actual Estimated
ASX +Security Code AIIAAY	ASX +Security Description OPTION EXPIRING 30-APR-2030 EX CAD 2.50		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 2,275,000	Number on issue post consolidation or split 1,516,667	Estimate/Actual Estimated
ASX +Security Code AIIAAG	ASX +Security Description WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 1,000,000	Number on issue post consolidation or split 666,667	Estimate/Actual Estimated
ASX +Security Code AIIAAH	ASX +Security Description OPTION EXPIRING 09-JAN-2029 EX CAD 0.56		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 1,000,000	Number on issue post consolidation or split 666,667	Estimate/Actual Estimated
ASX +Security Code AIIAAS	ASX +Security Description WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.14		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 2,317,000	Number on issue post consolidation or split 1,544,667	Estimate/Actual Estimated
ASX +Security Code AIIAAM	ASX +Security Description WARRANTS EXPIRING 23-MAY-2026 EX CAD 0.74		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 1,090,909	Number on issue post consolidation or split 727,273	Estimate/Actual Estimated
ASX +Security Code AIIAAV	ASX +Security Description OPTION EXPIRING 24-FEB-2030 EX CAD 1.1915		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 200,000	Number on issue post consolidation or split 133,333	Estimate/Actual Estimated



ASX +Security Code	ASX +Security Description		
AIIAAK	WARRANTS EXPIRING 19-APR-2026 EX CAD 0.74		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	227,400	151,600	Estimated
ASX +Security Code	ASX +Security Description		
AIIAAU	OPTION EXPIRING 07-FEB-2028 EX \$1.25		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,111,110	740,740	Estimated
ASX +Security Code	ASX +Security Description		
AIIAAR	OPTION EXPIRING 15-JAN-2028 EX \$1.25		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	5,205,833	3,470,555	Estimated
ASX +Security Code	ASX +Security Description		
AIIAAW	OPTION EXPIRING 14-MAR-2030 EX CAD 1.62		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	150,000	100,000	Estimated
ASX +Security Code	ASX +Security Description		
AIIAT	OPTION EXPIRING 18-AUG-2026 EX CAD 0.94		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	850,000	566,667	Estimated
ASX +Security Code	ASX +Security Description		
AIIAAP	OPTION EXPIRING 31-DEC-2027 EX \$1.25		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	1,941,667	1,294,445	Estimated
ASX +Security Code	ASX +Security Description		
AIIAJ	OPTION EXPIRING 09-NOV-2025 EX CAD 0.50		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	50,000	33,333	Estimated
ASX +Security Code	ASX +Security Description		
AIIAK	OPTION EXPIRING 23-DEC-2025 EX CAD 0.80		
Quoted/unquoted	Estimate/Actual		



Unquoted	Number on issue pre consolidation or split 900,000	Number on issue post consolidation or split 600,000	Estimated
ASX +Security Code AIIAL	ASX +Security Description OPTION EXPIRING 17-AUG-2027 EX CAD 0.33		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 1,700,000	Number on issue post consolidation or split 1,133,333	Estimate/Actual Estimated
ASX +Security Code AIIAM	ASX +Security Description OPTION EXPIRING 28-JUN-2028 EX CAD 0.87		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 1,275,000	Number on issue post consolidation or split 850,000	Estimate/Actual Estimated
ASX +Security Code AIIAN	ASX +Security Description OPTION EXPIRING 07-JAN-2030 EX CAD 0.49		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 500,000	Number on issue post consolidation or split 333,333	Estimate/Actual Estimated
ASX +Security Code AIIAP	ASX +Security Description OPTION EXPIRING 22-MAR-2031 EX CAD 1.23		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 50,000	Number on issue post consolidation or split 33,333	Estimate/Actual Estimated
ASX +Security Code AIIAU	ASX +Security Description OPTION EXPIRING 24-AUG-2026 EX CAD 0.98		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 600,000	Number on issue post consolidation or split 400,000	Estimate/Actual Estimated
ASX +Security Code AIIAV	ASX +Security Description OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 825,000	Number on issue post consolidation or split 550,000	Estimate/Actual Estimated
ASX +Security Code AIIAAX	ASX +Security Description OPTION EXPIRING 23-APR-2030 EX CAD 2.57		
Quoted/unquoted Unquoted	Number on issue pre consolidation or split 150,000	Number on issue post consolidation or split 100,000	Estimate/Actual Estimated



ASX +Security Code	ASX +Security Description		
AIIAAF	OPTION EXPIRING 16-NOV-2028 EX CAD 0.52		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,550,000	1,700,000	Estimated
ASX +Security Code	ASX +Security Description		
AIIAAQ	WARRANTS EXPIRING 23-DEC-2027 EX CAD 1.14		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,000,000	1,333,333	Estimated
ASX +Security Code	ASX +Security Description		
AIIAA	COMMON SHARES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	246,872,585	164,581,723	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
AIIAAE	OPTION EXPIRING 27-OCT-2026 EX USD 0.45	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.45000000	0.67500000
ASX +Security Code	ASX +Security Description	
AIIAZ	OPTION EXPIRING 21-JUL-2027 EX CAD 0.87	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.87000000	1.30500000
ASX +Security Code	ASX +Security Description	
AIIAAA	RESTRICTED SHARE UNITS	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
AIIAAJ	WARRANTS EXPIRING 28-MAR-2026 EX CAD 0.74	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.74000000	1.11000000
ASX +Security Code	ASX +Security Description	
AIIAO	OPTION EXPIRING 31-JAN-2031 EX CAD 0.75	



Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.75000000	Exercise price post consolidation or split 1.12500000
ASX +Security Code AIIAS	ASX +Security Description WARRANTS EXPIRING 19-FEB-2025 EX CAD 0.75	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.75000000	Exercise price post consolidation or split 1.12500000
ASX +Security Code AIIAAL	ASX +Security Description OPTION EXPIRING 17-MAY-2026 EX \$0.84	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.84000000	Exercise price post consolidation or split 1.26000000
ASX +Security Code AIIAAC	ASX +Security Description OPTION EXPIRING 30-OCT-2026 EX \$0.69	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.69000000	Exercise price post consolidation or split 1.03500000
ASX +Security Code AIIAAD	ASX +Security Description OPTION EXPIRING 27-OCT-2026 EX CAD 0.60	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.60000000	Exercise price post consolidation or split 0.90000000
ASX +Security Code AIIAAO	ASX +Security Description OPTION EXPIRING 04-JUL-2029 EX CAD 0.66	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.66000000	Exercise price post consolidation or split 0.99000000
ASX +Security Code AIIAAI	ASX +Security Description OPTION EXPIRING 28-MAR-2026 EX \$0.84	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.84000000	Exercise price post consolidation or split 1.26000000
ASX +Security Code AIIAAT	ASX +Security Description OPTION EXPIRING 04-FEB-2030 EX CAD 1.195	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 1.19500000	Exercise price post consolidation or split 1.79250000



ASX +Security Code	ASX +Security Description	
AIIAAY	OPTION EXPIRING 30-APR-2030 EX CAD 2.50	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	2.50000000	3.75000000
ASX +Security Code	ASX +Security Description	
AIIAAG	WARRANT EXPIRING 16-NOV-2026 EX CAD 0.60	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.60000000	0.90000000
ASX +Security Code	ASX +Security Description	
AIIAAH	OPTION EXPIRING 09-JAN-2029 EX CAD 0.56	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.56000000	0.84000000
ASX +Security Code	ASX +Security Description	
AIIAAS	WARRANTS EXPIRING 31-JAN-2028 EX CAD 1.14	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	1.14000000	1.71000000
ASX +Security Code	ASX +Security Description	
AIIAAM	WARRANTS EXPIRING 23-MAY-2026 EX CAD 0.74	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.74000000	1.11000000
ASX +Security Code	ASX +Security Description	
AIIAAV	OPTION EXPIRING 24-FEB-2030 EX CAD 1.1915	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	1.19150000	1.78725000
ASX +Security Code	ASX +Security Description	
AIIAAK	WARRANTS EXPIRING 19-APR-2026 EX CAD 0.74	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.74000000	1.11000000
ASX +Security Code	ASX +Security Description	
AIIAAU	OPTION EXPIRING 07-FEB-2028 EX \$1.25	
Quoted/unquoted		



Unquoted	Exercise price pre consolidation or split 1.25000000	Exercise price post consolidation or split 1.87500000
ASX +Security Code AIIAAR	ASX +Security Description OPTION EXPIRING 15-JAN-2028 EX \$1.25	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 1.25000000	Exercise price post consolidation or split 1.87500000
ASX +Security Code AIIAAW	ASX +Security Description OPTION EXPIRING 14-MAR-2030 EX CAD 1.62	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 1.62000000	Exercise price post consolidation or split 2.43000000
ASX +Security Code AIIAT	ASX +Security Description OPTION EXPIRING 18-AUG-2026 EX CAD 0.94	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.94000000	Exercise price post consolidation or split 1.41000000
ASX +Security Code AIIAAP	ASX +Security Description OPTION EXPIRING 31-DEC-2027 EX \$1.25	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 1.25000000	Exercise price post consolidation or split 1.87500000
ASX +Security Code AIIAJ	ASX +Security Description OPTION EXPIRING 09-NOV-2025 EX CAD 0.50	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.50000000	Exercise price post consolidation or split 0.75000000
ASX +Security Code AIIAK	ASX +Security Description OPTION EXPIRING 23-DEC-2025 EX CAD 0.80	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.80000000	Exercise price post consolidation or split 1.20000000
ASX +Security Code AIIAL	ASX +Security Description OPTION EXPIRING 17-AUG-2027 EX CAD 0.33	
Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.33000000	Exercise price post consolidation or split 0.49500000



ASX +Security Code	ASX +Security Description	
AIIAM	OPTION EXPIRING 28-JUN-2028 EX CAD 0.87	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.87000000	1.30500000
ASX +Security Code	ASX +Security Description	
AIIAN	OPTION EXPIRING 07-JAN-2030 EX CAD 0.49	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.49000000	0.73500000
ASX +Security Code	ASX +Security Description	
AIAP	OPTION EXPIRING 22-MAR-2031 EX CAD 1.23	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	1.23000000	1.84500000
ASX +Security Code	ASX +Security Description	
AIIAU	OPTION EXPIRING 24-AUG-2026 EX CAD 0.98	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.98000000	1.47000000
ASX +Security Code	ASX +Security Description	
AIIAV	OPTION EXPIRING 27-OCT-2030 EX CAD\$0.70	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.70000000	1.05000000
ASX +Security Code	ASX +Security Description	
AIIAAX	OPTION EXPIRING 23-APR-2030 EX CAD 2.57	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	2.57000000	3.85500000
ASX +Security Code	ASX +Security Description	
AIIAAF	OPTION EXPIRING 16-NOV-2028 EX CAD 0.52	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.52000000	0.78000000
ASX +Security Code	ASX +Security Description	
AIIAAQ	WARRANTS EXPIRING 23-DEC-2027 EX CAD 1.14	
Quoted/unquoted		



Unquoted

Exercise price pre consolidation or split

1.14000000

Exercise price post consolidation or split

1.71000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to Notice of Meeting dated 27 March 2025

Foreign ISIN Notice.

6.2 Additional information for inclusion in the Announcement Summary