



Announcement Summary

Entity name
HORSESHOE METALS LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday July 03, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
HOR	ORDINARY FULLY PAID	70,452,381	03/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HORSESHOE METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

20123133166

1.3 ASX issuer code

HOR

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Jul-2025 09:27	New - Proposed issue of securities - HOR	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

HOR : ORDINARY FULLY PAID

3/7/2025

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

For example, to enter a value of 50%
please input as 50.00

%

%

%

%

%



Issue details

Number of +securities to be quoted

39,523,810

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02100000

Any other information the entity wishes to provide about the +securities to be quoted

nil

ASX +security code and description

HOR : ORDINARY FULLY PAID

Issue date

3/7/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

30,928,571

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Future drilling services to the value of \$252,000 and trade payables to the value of \$397,500 owed to contractors of the Company, at a deemed issue price of \$0.021 per share

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

Any other information the entity wishes to provide about the +securities to be quoted

nil



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
HOR : ORDINARY FULLY PAID	740,459,075

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HORAAI : OPTION EXPIRING 12-AUG-2026 EX NIL	2,000,000
HORAAD : OPTION EXPIRING 02-MAY-2026 EX NIL	2,950,000
HORAY : OPTION EXPIRING 26-NOV-2025 EX \$0.09	3,000,000
HORAAG : OPTION EXPIRING 26-MAY-2026 EX NIL	1,500,000
HORAB : OPTION EXPIRING 24-JAN-2027 EX NIL	1,400,000