



Announcement Summary

Entity name

KOBA RESOURCES LIMITED

Date of this announcement

Friday July 04, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
KOBAM	OPTION EXPIRING 30-JUN-2028 DEFERRED	6,146,639	04/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

KOBA RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

650210067

1.3 ASX issuer code

KOB

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
21-May-2025 10:05	New - Proposed issue of securities - KOB	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

As disclosed in the Appendix 3B dated 4 July 2025, the Directors also reserve the right to place the remaining shortfall shares (19,418,817 shares), together with one attaching New Option for every two New Shares subscribed for, at their discretion on or before 27 September 2025



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

KOBAM : OPTION EXPIRING 30-JUN-2028 DEFERRED

Date the +securities the subject of this notification were issued

4/7/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Please ignore the pre-populated response under Issue Details below as the options were not issued for cash consideration. The options were issued as free-attaching options, on the basis of one (1) option for every two (2) ordinary shares subscribed for under the Entitlement Offer, which completed on 27 June 2025.

Issue details

Number of +securities

6,146,639

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KOB : ORDINARY FULLY PAID	175,228,275

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
KOBAM : OPTION EXPIRING 30-JUN-2028 DEFERRED	6,146,639
KOBAJ : OPTION EXPIRING 06-FEB-2027 EX \$0.22	750,000
KOBAN : OPTION EXPIRING 30-JUN-2028 EX \$0.08	8,333,328
KOBAG : OPTION EXPIRING 04-APR-2028 EX \$0.1634	5,600,000
KOBAK : OPTION EXPIRING 01-DEC-2027 EX \$0.114	1,500,000
KOBAH : OPTION EXPIRING 11-APR-2027 EX \$0.14	16,250,000
KOBAE : PERFORMANCE SHARES	16,500,000
KOBAB : OPTION EXPIRING 05-MAY-2027 RESTRICTED	13,500,000
KOBAC : PERFORMANCE RIGHTS RESTRICTED	5,500,000