



Announcement Summary

Entity name

PROTEOMICS INTERNATIONAL LABORATORIES LTD

Announcement Type

New announcement

Date of this announcement

Friday July 04, 2025

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	LISTED OPTION EXPIRING 31-MAY-2026 EX \$0.50	16,259,055	04/07/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

PROTEOMICS INTERNATIONAL LABORATORIES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

78169979971

### 1.3 ASX issuer code

PIQ

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

4/7/2025



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

### **2.2 The +class of +securities to be quoted is:**

New +securities in a class that is not yet quoted on ASX ("new class")



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

**Existing +securities converting into a new class****FROM (Existing Class)****ASX +security code and description**

PIQAAJ : OPTION EXPIRING 31-MAY-2026 EX \$0.50

**TO (New Class)****ASX +security code**

New class - code to be confirmed

**TO (New Class)****+Security description**

LISTED OPTION EXPIRING 31-MAY-2026 EX \$0.50

**TO (New Class)****+Security type**

Options

**TO (New Class)****ISIN Code**

**Please state the number of options that were exercised or other +convertible securities that were converted**

16,259,055

**The first date the options were exercised or other +convertible securities were converted**

**The last date the options were exercised or other +convertible securities were converted**

4/7/2025

**Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?**

Yes

**The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:**

An issue of new +securities

**The underlying +securities being received by the holder are:**

Intended to be, but are not yet, quoted by ASX

**Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?**

No

**Issue date**

4/7/2025

**Will all the +securities issued in this class rank equally in all respects from the issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

Yes

**Distribution Schedule**

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -**



including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000	0	0.00 %
1,001 - 5,000	151	2.50 %
5,001 - 10,000	158	6.60 %
10,001 - 100,000	304	53.86 %
100,001 and over	19	37.04 %

#### Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.50000000	31/5/2026

#### Details of the type of +security that will be issued if an option is exercised

PIQ : ORDINARY FULLY PAID

#### Number of +securities that will be issued if an option is exercised

One fully paid ordinary share

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.

<https://www.proteomics.com.au/wp-content/uploads/ASX-PIQ-Supplementary-Prospectus-250606.pdf>



Issue details

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**Number of +securities to be quoted**

16,259,055

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Attaching Options issued pursuant to the Placement announced 22 April 2025 and the Share Purchase Plan announced 5 June 2025.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

The options were issued in three tranches:  
5,405,399 on 29 April 2025 (Placement participants)  
10,177,982 on 6 June 2025 (Share Purchase Plan Participants)  
675,674 on 6 June 2025 (Director and KMP Placement participants approved at the EGM)





## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PIQ : ORDINARY FULLY PAID	163,521,437
New class - code to be confirmed : LISTED OPTION EXPIRING 31-MAY-2026 EX \$0.50	16,259,055

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
PIQAAK : OPTION EXPIRING 06-JUN-2027 EX \$0.555	2,000,000
PIQAAI : OPTION EXPIRING 30-JUN-2027 EX \$1.20	300,000
PIQAAJ : OPTION EXPIRING 31-MAY-2026 EX \$0.50	0
PIQAAA : OPTION EXPIRING 24-NOV-2026 EX \$1.76	375,000
PIQAZ : OPTION EXPIRING 24-NOV-2025 EX \$1.32	375,000
PIQAAE : OPTION EXPIRING 30-JUN-2028 EX \$5.0	3,640,000
PIQAAF : OPTION EXPIRING 21-NOV-2027 EX \$1.5	1,125,000
PIQAAG : OPTION EXPIRING 21-NOV-2028 EX \$2.5	925,000
PIQAAH : OPTION EXPIRING 21-NOV-2028 EX \$3.5	800,000
PIQAAB : OPTION EXPIRING 30-JUN-2027 EX \$1.50	1,820,000
PIQAAC : OPTION EXPIRING 30-JUN-2027 EX \$2.50	1,092,000
PIQAAD : OPTION EXPIRING 30-JUN-2028 EX \$3.50	728,000
PIQAY : EMPLOYEE PERFORMANCE RIGHTS	397,126



