

Notice under Section 708A(5)(e)

Equinox Resources Limited (ASX: EQN) ("Equinox Resources" or the "Company") advised that on 3 July 2025 it issued 616,448 fully paid ordinary shares as tranche 2 of a placement approved by shareholders at a meeting on 18 June 2025.

This notice is given by Equinox Resources Limited ("EQN" or "the Company") under section 708A(5)(e) of the Corporations Act 2001 (Cth) ("Act").

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. On 3 July 2025, the Company issued 616,448 fully paid ordinary shares without disclosure under Part 6D.2 of the Act;
2. As at the date of this notice, the Company has complied with:
 - a) the provisions of Chapter 2M of the Act, as they apply to the Company; and
 - b) section 674 and section 674A of the Act; and
3. As at the date of this notice, there is no information that is 'excluded information' within the meanings of section 708A(7) and which is required to be disclosed by the Company in accordance with 708A(8) of the Act, being information:
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b) that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Shares.

Investor and Media Contacts

Investor Inquiries:

Equinox Resources
Zac Komur, Managing Director
M: +61 467 775 792
E: zac.komur@eqnx.com.au

Media Inquiries:

Equinox Resources
Kelly-Jo Fry
P: +618 6109 6689
E: info@eqnx.com.au

Authorised for release by the Company Secretary of Equinox Resources Limited.