

ASX Announcement

APPENDIX 2A – LATE NOTIFICATION

MLG Oz Limited (ASX: MLG) (**MLG or the Company**) notes the late lodgement for the issue of 300,000 fully paid ordinary shares (**Shares**) following vesting and exercise of performance rights on 24 July 2024. The Appendix 2A in relation to the issue of the Shares has been lodged outside the period required by Listing Rule 3.10.3B.

The Company advises that the Appendix 2A was lodged late due to an administrative oversight and took immediate action to complete the lodgement as soon as it became aware of oversight.

The Company and Directors are aware of the requirements under the Listing Rules and the Company considers this an isolated incident.

Authorised for release by the Company Secretary.

ENDS

About MLG Oz Limited

MLG Oz Limited (ASX: MLG) is a Kalgoorlie-based integrated mining services and resource asset management company, founded by Managing Director Murray Leahy. MLG delivers tailored solutions to mining operations, primarily focused on supporting its clients' ore processing facilities across gold, iron ore and other base metals in Western Australia and the Northern Territory.

MLG offers a comprehensive range of services under an integrated business model, often within a single contractual framework. These include Civil & Construction, Crushing & Screening, Bulk Haulage & Site Services, and the supply of Open Pit Mining & Construction Materials from MLG's strategically located regional quarries.

The Company's key capabilities include build, own, and operate models, contract crushing and screening services, as well as crusher feed and material management.

Services extend to include construction, road maintenance, rehabilitation work, vehicle maintenance, and machinery and labour hire. MLG's dedicated facility at the Esperance Port supports its end-to-end bulk commodity export logistics services.

www.mlgoz.com.au

Investors

Jonas Fitzgerald
Lancaster Grove Capital
Phone: 0427 104 488
Email: Jonas.FitzGerald@lgcapital.com.au

Media

John Gardner
VECTOR Advisors
Phone: 0413 355 997
Email: jgardner@vectoradvisors.au