

Announcement Summary

## **Entity name**

JAVELIN MINERALS LIMITED

## Announcement Type

New announcement

#### Date of this announcement

Friday July 04, 2025

## The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B **Total number of +securities to be quoted** 

ASX +security code	Security description	Number of +securities to be quoted	Issue date
JAV	ORDINARY FULLY PAID	26,075,724	04/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

#### 1.1 Name of entity

JAVELIN MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

## 1.2 Registered number type

ABN

**Registration number** 

39151900855

1.3 ASX issuer code

JAV

1.4 The announcement is New announcement1.5 Date of this announcement

4/7/2025



## Part 2 - Type of Issue

#### 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:			
Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request	
21-Oct-2024 09:20	New - Proposed issue of securities - JAV	A placement or other type of issue	

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

There are 284,066,511 shares remaining to be issued that were referred to in the Appendix 3B dated 21 October 2024. Further issue of these remaining shares are subject to the agreement to issue shares for drilling services



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

## **Placement Details**

#### ASX +security code and description

JAV : ORDINARY FULLY PAID

#### Issue date

4/7/2025

## **Distribution Schedule**

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

#### Number of +securities to be quoted

7,730,663

#### Are the +securities being issued for a cash consideration?

No

## Please describe the consideration being provided for the +securities

Drilling services in accordance with the drill for equity agreement announced on 21 October 2024

# Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

## 0.002700

#### Any other information the entity wishes to provide about the +securities to be quoted

These shares are voluntary escrowed until 14 October 2025

#### ASX +security code and description

JAV : ORDINARY FULLY PAID

#### Issue date

4/7/2025

## **Distribution Schedule**

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

atal wavaawtawa af caaacuittaa hald



Issue details

#### Number of +securities to be quoted

18,345,061

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Drilling services in accordance with the drill for equity agreement announced on 21 October 2024

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.003010

#### Any other information the entity wishes to provide about the +securities to be quoted

These shares are voluntary escrowed until 27 October 2025



## Part 4 - Issued capital following quotation

## Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
JAV : ORDINARY FULLY PAID	6,152,224,888
JAVOA : OPTION EXPIRING 31-DEC-2028	2,797,846,768

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
JAVAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	141,800,007
JAVAAA : OPTION EXPIRING 06-DEC-2026 EX \$0.004	750,000,000
JAVAZ : PERFORMANCE RIGHTS	570,000,000