

ASX Release

Level 10
127 Creek Street
Brisbane QLD 4000

7 July 2025

Update on Loan Facility

Noble Helium Limited (ASX:NHE) ("**Noble Helium**" or "**the Company**") is pleased to advise that Non-Executive Chair, Dennis Donald has made a further unsecured advance of \$0.4 million on the terms of and to be encompassed by the unsecured loan agreement ("**Loan Agreement**") set out in the Company's ASX announcement dated 30 June 2025.

Other than this increase in the loan principal, the Loan Agreement is unaltered and remains as per the terms set out in the Company's ASX announcement dated 30 June 2025.

Noble Helium's Board (other than Mr Donald who excluded himself from the Company's decision making) determined the addition to the principal amount subject to the Loan Agreement to be reasonable, based on other third party offers received, providing a more prudent solution for this temporary cost than equity (which would be dilutive to shareholders).

This announcement has been authorised for release on ASX by Noble Helium's Board of Directors.

For further information:

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