

Announcement Summary

Entity name

ROBEX RESOURCES INC.

Date of this announcement

Monday July 07, 2025

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RXRAA	COMMON SHARES	31,576	16/06/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ROBEX RESOURCES INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ARBN

682762723

1.3 ASX issuer code

RXR

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

in a class which is not quoted on ASX but which has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

ASX in an Appendix 3B

The underlying securities being received by the holder are:

Are not, and are not intended to be, quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

RXRAE: WARRANTS EXPIRING 27-JUN-2026 EX CAD 2.55

TO (Existing Class)
ASX +Security code and description

RXRAA: COMMON SHARES

Please state the number of options that were exercised or other +convertible securities that were converted

The first date the options were exercised or other +convertible securities were converted

The last date the options were exercised or other +convertible securities were converted

16/6/2025

31,576

Is this all of the options or other +convertible securities on issue of that type?

16/6/2025

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Date the +securities the subject of this notification were issued/transferred

16/6/2025

Will the +securities rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Exercise of 31,579 warrants expiring 27 June 2026 exercisable at CAD2.55 into Common Shares.

Issue details

Number of +securities

31,576



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description

Total number of +securities on issue

RXR: CHESS DEPOSITARY INTERESTS 1:1

38,585,209

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RXRAF : WARRANTS EXPIRING 14-APR-2028 EX CAD 2.75	12,500,000
RXRAG : DEFERRED SHARE UNITS	500,000
RXRAA : COMMON SHARES	179,617,596
RXRAB : OPTION EXPIRING 11-JUL-2027 EX CAD 3.60	110,000
RXRAC : OPTION EXPIRING 09-DEC-2027 EX CAD 2.11	6,400,000
RXRAD : OPTION EXPIRING 21-SEP-2028 EX CAD 2.90	270,000
RXRAE : WARRANTS EXPIRING 27-JUN-2026 EX CAD 2.55	58,256,004
RXRAH : RESTRICTED SHARE UNITS	5,150,000