

**7 July 2025**

**ASX/MEDIA RELEASE**

---

**NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT**

---

On 4 July 2025, following approval by shareholders at the Annual General meeting, Trek Metals Limited (**ASX: TKM**) (**TKM** or the **Company**) completed the Tranche 2 placement of 5,000,000 fully paid ordinary shares in the capital of the Company (**Shares**) at an issue price of \$0.05 per Share. The placement was previously announced on 24 April 2025. The Company also issued 3,805,053 ordinary shares to Directors in lieu of fees. (Refer Appendix 2A lodged with ASX).

The Company gives notice pursuant to section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act; and
2. as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act; and
3. as at the date of this notice, there is no information which is “excluded information” (as defined in section 708A(7) of the Corporations Act) to be disclosed by the Company in accordance with section 708A(8) of the Corporations Act.

Approved for release by the Board.

**ENDS**

For further information contact:

**INVESTORS:**

**Derek Marshall**

dmarshall@trekmetals.com.au

info@trekmetals.com.au

**MEDIA:**

Nicholas Read

0419 929 046

---

**Australia**

Suite 5/2 Centro Avenue  
Subiaco Western  
Australia 6008

**Bermuda**

Vallis Building, 4th  
Floor 58 Par-la-Ville  
Road Hamilton HM 11

**Postal**

P.O Box 8209 Subiaco  
East Western  
Australia 6008

**Phone**

08 6383 7844

**Email**

info@trekmetals.com.au