



Announcement Summary

Entity name

MTM CRITICAL METALS LIMITED

Date of this announcement

Monday July 07, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Performance Rights issued to KMP, approved by shareholders at EGM held 30-Jun-25 (Resolutions 4 & 5)	58,000,000	04/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

MTM CRITICAL METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

645885463

**1.3 ASX issuer code**

MTM

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

7/7/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

Performance Rights issued to KMP, approved by shareholders at EGM held 30-Jun-25 (Resolutions 4 &amp; 5)

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

4/7/2025

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Michael Walshe

Satinka Consulting Pty Ltd

28,000,000

Steven Ragiel

Steven Ragiel

30,000,000

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Notice of Meeting - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02952188-6A1266746&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>Results of Meeting - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02962093-6A1270755&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Notice of Meeting - <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02952188-6A1266746&v=4a466cc3f899e00730cfbfc5ab8940c41f474b6>

## Any other information the entity wishes to provide about the +securities the subject of this notification

## Issue details

## Number of +securities

58,000,000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MTM : ORDINARY FULLY PAID	505,948,470

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
MTMAY : OPTION EXPIRING 15-MAY-2029 EX \$0.255	1,400,000
MTMAX : OPTION EXPIRING 25-MAR-2027 EX \$0.25	24,000,000
MTMAW : OPTION EXPIRING 06-JAN-2029 EX \$0.25	4,000,000
MTMAR : OPTION EXPIRING 07-AUG-2029 EX \$0.20	15,250,000
MTMAS : OPTION EXPIRING 01-JUL-2028 EX \$0.08	1,400,000
MTMAU : OPTION EXPIRING 30-NOV-2026 EX \$0.12	3,000,000
MTMAV : OPTION EXPIRING 30-NOV-2027 EX \$0.18	3,000,000
MTMAT : OPTION EXPIRING 29-NOV-2026 EX \$0.12	18,850,000
MTMAP : PERFORMANCE RIGHTS	23,100,000
New class - code to be confirmed : Performance Rights issued to KMP, approved by shareholders at EGM held 30-Jun-25 (Resolutions 4 & 5)	58,000,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

30/6/2025