

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	<b>Metal Hawk Limited</b>
<b>ABN</b>	<b>24 630 453 664</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	David Pennock	
<b>Date of last notice</b>	7 May 2025	

#### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect
<b>Nature of indirect interest (including registered holder)</b> Note: Provide details of the circumstances giving rise to the relevant interest.	WAGOE INVESTMENTS PTY LTD (Mr. Pennock is the sole shareholder and director of the entity)
<b>Date of change</b>	1 July 2025

+ See chapter 19 for defined terms.

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<p><b>No. of securities held prior to change</b></p>	<p><b>1. DIRECT</b></p> <p>700,000 fully paid ordinary shares.</p> <p><b>2. INDIRECT</b></p> <p>A. WAGOE INVESTMENTS PTY LTD</p> <p>(i) 3,252,273 fully paid ordinary shares;</p> <p>(ii) 500,000 unlisted options exercisable at \$0.42 expiry 30 November 2025;</p> <p>(iii) 500,000 unlisted options exercisable at \$0.37 expiry 30 November 2026;</p> <p>(iv) 500,000 unlisted options exercisable at \$0.29 expiry 10 November 2027;</p> <p>(v) 500,000 performance rights (Tranche B) expiring 10 November 2028;</p> <p>(vi) 500,000 unlisted options exercisable at \$0.43 expiry 27 November 2028; and</p> <p>(vii) 750,000 performance rights B, expiring 27 November 2029.</p> <p>B. ASTROGEM PTY LTD</p> <p>(i) 400,000 fully paid ordinary shares.</p>
<p><b>Class</b></p>	<p>1.</p> <p>Fully paid ordinary shares.</p> <p>2A.</p> <p>(i) fully paid ordinary shares;</p> <p>(ii) unlisted options; and</p> <p>(iii) performance rights.</p> <p>2B.</p> <p>(i) fully paid ordinary shares.</p>

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<b>Number acquired</b>	<b>2.</b> 500,000 fully paid ordinary shares on conversion of (v.) above (500,000 Tranche B performance rights).
<b>Number disposed</b>	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Nil

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<p><b>No. of securities held after change</b></p>	<p><b>1. DIRECT</b></p> <p>700,000 fully paid ordinary shares.</p> <p><b>2. INDIRECT</b></p> <p>A. WAGOE INVESTMENTS PTY LTD</p> <p>(i) 3,752,273 fully paid ordinary shares;</p> <p>(ii) 500,000 unlisted options exercisable at \$0.42 expiry 30 November 2025;</p> <p>(iii) 500,000 unlisted options exercisable at \$0.37 expiry 30 November 2026;</p> <p>(iv) 500,000 unlisted options exercisable at \$0.29 expiry 10 November 2027;</p> <p>(v) 500,000 unlisted options exercisable at \$0.43 expiry 27 November 2028; and</p> <p>(vi) 750,000 performance rights B, expiring 27 November 2029.</p> <p>B. ASTROGEM PTY LTD</p> <p>(i) 400,000 fully paid ordinary shares.</p>
<p><b>Nature of change</b>  Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Vesting and exercise / conversion of 500,000 performance rights (Tranche B) into fully paid ordinary shares.</p>

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

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<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	N/A
<b>Interest after change</b>	N/A

**Part 3 – +Closed period**

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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