



Announcement Summary

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**Entity name**

KINCORA COPPER LIMITED

**Applicable security for the reorganisation**

KCC	CHESS DEPOSITARY INTERESTS 1:1
KCCAL	COMMON SHARES
KCCAP	OPTION EXPIRING 31-MAY-2026 EX \$0.075
KCCAQ	OPTION EXPIRING 19-DEC-2026 EX \$0.075
KCCAO	OPTION EXPIRING 27-SEP-2025 EX \$0.075

**Announcement Type**

New Announcement

**Date of this announcement**

8/7/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

22/9/2025

**Record Date**

23/9/2025

**Issue Date**

30/9/2025

**Refer to below for full details of the announcement**



## Announcement Details

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### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

KINCORA COPPER LIMITED

**1.2 Registered Number Type**

ARBN

**Registration Number**

645457763

**1.3 ASX issuer code**

KCC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/7/2025

**1.6 Securities affected by the consolidation or split****ASX +Security Code****ASX +Security Description**

KCC

CHESS DEPOSITARY INTERESTS 1:1

KCCAL

COMMON SHARES

KCCAP

OPTION EXPIRING 31-MAY-2026 EX \$0.075

KCCAQ

OPTION EXPIRING 19-DEC-2026 EX \$0.075

KCCAO

OPTION EXPIRING 27-SEP-2025 EX \$0.075

### Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	18/9/2025	Estimated	

**Comments**

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

23/9/2025

**3.2 Date of +security holder meeting**

18/9/2025

**3.2a Effective date of consolidation or split**

18/9/2025

**3.3 Last day for trading in the pre consolidation or split +securities**

19/9/2025

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

22/9/2025

**3.5 Record date**

23/9/2025

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

24/9/2025

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

30/9/2025

**3.8 Trading starts on a normal T+2 basis**

1/10/2025

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

3/10/2025

## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
KCC	CHESS DEPOSITARY INTERESTS 1:1		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	235,479,088	23,547,909	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
KCCAL	COMMON SHARES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	56,241,816	5,624,182	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
KCCAP	OPTION EXPIRING 31-MAY-2026 EX \$0.075		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	24,500,000	2,450,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
KCCAQ	OPTION EXPIRING 19-DEC-2026 EX \$0.075		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	16,750,325	1,675,033	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
KCCAO	OPTION EXPIRING 27-SEP-2025 EX \$0.075		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	27,800,000	2,780,000	Estimated

**5.2 Exercise price of options**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
KCCAP	OPTION EXPIRING 31-MAY-2026 EX \$0.075	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.07500000	0.75000000



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
KCCAQ	OPTION EXPIRING 19-DEC-2026 EX \$0.075	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.07500000	0.75000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
KCCAO	OPTION EXPIRING 27-SEP-2025 EX \$0.075	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.07500000	0.75000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Foreign ISIN Notice.

6.2 Additional information for inclusion in the Announcement Summary