



Announcement Summary

Entity name

OPYL LIMITED

Date of this announcement

Wednesday July 09, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
OPLAD	OPTION EXPIRING 17-DEC-2027 EX \$0.03	5,250,000	08/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

OPYL LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

063144865

1.3 ASX issuer code

OPL

1.4 The announcement is

New announcement

1.5 Date of this announcement

9/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Issued following receipt of shareholder approval at the Company's AGM held on 29 November 2024

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

OPLAD : OPTION EXPIRING 17-DEC-2027 EX \$0.03

Date the +securities the subject of this notification were issued

8/7/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The options are being issued following receipt of shareholder approval at the Company's annual general meeting held on 29 November 2024 - see resolution 4 and 5 notice of AGM.

Issue details

Number of +securities

5,250,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

free attaching part of an offer to fund retirement of debt/to pay for services rendered for January to end of June for Saurabh Jain and Damon Rasheed.

Purpose of the issue

To fund the retirement of debt



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPL : ORDINARY FULLY PAID	234,968,319

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
OPLAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	11,703,396
OPLAB : OPTION EXPIRING 30-DEC-2026 EX \$0.06	666,663
OPLAU : OPTION EXPIRING 04-JUN-2027 EX \$0.0525	5,000,000
OPLAT : OPTION EXPIRING 04-JUN-2027 EX \$0.045	5,000,000
OPLAD : OPTION EXPIRING 17-DEC-2027 EX \$0.03	12,700,000
OPLAE : OPTION EXPIRING 17-DEC-2027 EX \$0.05	4,664,343
OPLAC : OPTION EXPIRING 01-DEC-2026 EX \$0.03	12,250,000
OPLAO : OPTION EXPIRING 10-SEP-2027 EX \$0.30	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/11/2024