

09 July 2025

Dear Shareholder,

**IMPORTANT NOTICE TO ELIGIBLE SHAREHOLDERS – OPPORTUNITY TO PARTICIPATE IN THE SHARE PURCHASE PLAN**

Blackstone Minerals Limited (ACN 614 534 226) (**Blackstone, BSX or the Company**) today announced to ASX Limited (**ASX**) a Share Purchase Plan (**Offer**) to Blackstone shareholders in Australia and New Zealand (**Eligible Shareholders**) up to a value of \$30,000 new BSX shares (**New Shares**) at an issue price of \$0.078 per New Share. The Record Date for participation is 5:00 pm (AWST time) on 1 July 2025.

Terms and Conditions in relation to the Offer has been given to ASX and is available to view on the ASX website and Blackstone's website at <https://investorhub.blackstoneminerals.com.au/> (**Share Purchase Plan Offer Booklet**). Further details regarding the Offer have also been announced to the ASX and are available on ASX's website.

Blackstone will not be printing or dispatching hard copies of the Share Purchase Plan Offer Booklet or application forms. Instead, an electronic copy of the Share Purchase Plan Offer Booklet and your application form is available and accessible by you (using your Securityholder Reference Number (**SRN**) or Holder Identification Number (**HIN**) from your latest Holding Statement, and your postcode) at the following link: <https://portal.automic.com.au/investor/home>.

Shareholders should read the Share Purchase Plan Offer Booklet in full prior to making an application under the Offer. Your application under the Offer must be made by making payment in accordance with the personalised payment instructions.

1. **ONLINE** - The Share Purchase Plan Offer Booklet and personalised Application Form can be accessed via: <https://portal.automic.com.au/investor/home>
2. **PAPER** - Request a paper copy of the Share Purchase Plan Offer Booklet and the personalised Application Form by contacting the Company's Share Registry, Automic on 1300 288 664 (within Australia) or: +61 2 9698 5414 (outside Australia).

To download your application form you have the following 3 choices:

I already have an online account with the Automic Share registry	I don't have an online account with Automic and wish to register for one	I don't have an online account with Automic – but wish to use Automic for this Offer only
<a href="https://portal.automic.com.au/investor/home">https://portal.automic.com.au/investor/home</a>  Select: "Existing Users Sign In".  Once you have successfully signed in, click on "Documents and Statements".  Download the Share Purchase Plan Offer Booklet and Application Form. Submit your payment using the payment details provided on your personalised application form.  <b>Do not return your application form.</b>	<a href="https://singleholding.automic.com.au/signup">https://singleholding.automic.com.au/signup</a>  Select <i>Blackstone Minerals Limited</i> from the dropdown list in the ISSUER field.  Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then click Next and complete the prompts.  Once you have successfully signed in, click on "Documents and Statements".  Download the Share Purchase Plan Offer Booklet and Application Form. Submit your payment using the payment details provided on your personalised application form.  <b>Do not return your application form.</b>	<a href="https://singleholding.automic.com.au/login">https://singleholding.automic.com.au/login</a>  Select <i>Blackstone Minerals Limited</i> from the dropdown list in the ISSUER field.  Enter your holder number SRN / HIN (from your latest Holding Statement). Enter a single identifying word from your holder name. Enter your Postcode (Australia) or Country of Residence (Outside Australia). Tick box "I am not a robot", then click Next and complete the prompts.  Once you have successfully signed in, click on "Documents and Statements".  Download the Share Purchase Plan Offer and Application Form. Submit your payment using the payment details provided on your personalised application form.  <b>Do not return your application form.</b>

If you are unable to access <https://portal.automic.com.au/investor/home> online, you can obtain a copy of the Share Purchase Plan Offer Booklet and your Application Form – initially by calling Automic Group on 1300 288 664 or emailing [hello@automicgroup.com.au](mailto:hello@automicgroup.com.au) and asking them to mail a paper copy of the Share Purchase Plan Offer Booklet and your Application Form to you free of charge. After your request has been acknowledged by Automic you will need to provide your SRN or HIN and postcode to complete this request. To accept an Offer using these paper copy documents, you will still need to make payment via BPay® or via Electronic Funds Transfer (EFT). For New Zealand shareholders please follow the instructions on your application form to make payment via EFT.

**The Offer closes at 5:00 pm (AWST time) on 23 July 2025.**

#### Indicative Timetable

<b>Record Date for Share Purchase Plan</b>	5pm (AWST) 1 July 2025
<b>Announcement of Placement and Share Purchase Plan and lodgement of Appendix 3B</b>	2 July 2025
<b>Lodgement of SPP Cleansing Notice</b>	9 July 2025
<b>Dispatch of Share Purchase Plan Offer Booklet to Eligible Shareholders and release Share Purchase Plan Offer Booklet on the ASX platform</b>	9 July 2025
<b>Opening Date for Share Purchase Plan</b>	9 July 2025
<b>Issue of Shares under Placement, lodgement of Appendix 2A and Cleansing Notice</b>	9 July 2025
<b>Closing Date for Share Purchase Plan</b>	23 July 2025
<b>Announcement of results of Share Purchase Plan</b>	28 July 2025
<b>Issue of new Shares under the Share Purchase Plan and lodge Appendix 2A</b>	30 July 2025 (before noon (Sydney time))

**Note:** The above dates are indicative only. The Company may vary the dates and times of the Offer without notice. Accordingly, Eligible Shareholders are encouraged to submit their Applications as early as possible.

Should you wish to discuss any information contained in this document further, please do not hesitate to contact BSX's joint Company Secretaries, Carla Healy or Tim Slate on + 61 8 9425 5217 or by email at [admin@blackstoneminerals.com.au](mailto:admin@blackstoneminerals.com.au).

**For further information about how to participate in the Offer, please contact Automic.**

Email: [corporate.actions@automicgroup.com.au](mailto:corporate.actions@automicgroup.com.au)

Phone: 1300 288 664 (within Australia), or +61 2 9698 5414 (international) between 8:30 am and 7:00pm (Sydney time) Monday to Friday.

Yours faithfully

**Scott Williamson**  
**Managing Director**  
**Blackstone Minerals Limited**

Elect to receive communications electronically

You have received this letter by post, as you have not provided your email address or elected to receive all communications electronically. We encourage you to elect to receive shareholder communications electronically, to update your communication preference scan the QR code to visit

<https://investor.automic.com.au>

