

09 July 2025

NOTICE UNDER ASX LISTING RULE 3.10A

In accordance with ASX Listing Rule 3.10A, Loyal Metals Ltd (ASX:LLM, **Loyal** or the **Company**) advises that the following securities will be released from escrow restrictions.

Number	ASX Code	Class	Date of Release
2,000,000	LLMAU	LLIESC12E - ESCROWED ORDINARY SHARES	18 July 2025
15,250,000	LLMAO	LLME24 - ESCROWED ORDINARY SHARES 24M FROM QUOTATION	03 August 2025
4,000,000	LLMAP	LLMOPT24 - UNL OPT @ \$0.60 EXP 28/03/2026	03 August 2025
2,500,000	LLMAR	LLMPERF24 - PERFORMANCE RIGHTS ESCROWED 24 MONTHS	03 August 2025

An Appendix 2A will be lodged with the ASX to request quotation of these ordinary shares.

The release of this announcement has been authorised by the Company Secretary.

For more information:

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About Loyal Metals

Loyal Metals Limited (ASX: LLM) is a well-structured ASX listed mining and technology company exploring targets in Tier-1 North American and Australian mining jurisdictions. Through the systematic exploration of its projects, the Company aims to delineate JORC compliant resources, creating value for its shareholders.