



NOTICE PURSUANT TO SECTION 708A(5)(E) OF THE CORPORATIONS ACT

Following today's issue of 249,209,445 fully paid ordinary shares (**Shares**), Culpeo Minerals Limited (ASX:CPO, OTCQB:CPORF) (**Culpeo** or **Company**) provides the following notice:

Notice Pursuant to s708A(5)(e) of the *Corporations Act 2001* (the *Corporations Act*)

- (a) the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- (b) as at the date of this Notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
- (c) as at the date of this Notice, the Company has complied with sections 674 and 674A of the Corporations Act as it applies to the Company; and
- (d) as at the date of this Notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

The Company notes it is currently undertaking drilling and exploration sampling at the Fortuna Project in Chile and that as results from the programs are received, they will be collated and released in accordance with the Company's continuous disclosure obligations.

This Announcement has been authorised for release by the Board of Directors of Culpeo Minerals Limited.

COMPANY

Geoff McNamara

Interim Executive Chairman

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ABOUT CULPEO MINERALS LIMITED

Culpeo Minerals Limited is committed to copper exploration, discovery and development, with strategic assets in Chile, the world's leading copper-producing nation. The Company is focused on high-grade copper systems within Chile's infrastructure-rich Coastal Cordillera.

Culpeo has recently announced a significant copper and molybdenum discovery at the Lana Corina Project and acquired the highly prospective Fortuna and Jupiter copper-gold projects.

The Lana Corina and Fortuna Projects are located in Chile's Coquimbo Region, approximately 350km north of Santiago, in proximity to the world-class Los Pelambres mine. The Jupiter Project is situated in the Antofagasta Region, renowned for hosting multiple tier-one copper and gold operations, including Escondida, Collahuasi and El Teniente.

These project areas feature substantial outcropping high-grade copper systems, and importantly, they are supported by well-established regional infrastructure, including roads, power transmission lines, water sources and a strong local mining industry - factors critical in enabling cost-effective and efficient development.

The Company is led by a highly experienced board and management team with more than two decades of operational and exploration experience in Chile. Culpeo's objective is to deliver Shareholder value through the exploration, acquisition and development of high-grade, near-surface copper systems.

