

## **Announcement Summary**

## **Entity name**

TERRA URANIUM LIMITED

## **Announcement Type**

New announcement

#### Date of this announcement

Friday July 11, 2025

# The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

## Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
T92	ORDINARY FULLY PAID	2,008,421	11/07/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

## 1.1 Name of entity

TERRA URANIUM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

## 1.2 Registered number type

Registration number

ACN

650774253

#### 1.3 ASX issuer code

T92

#### 1.4 The announcement is

New announcement

#### 1.5 Date of this announcement

11/7/2025



# Part 2 - Type of Issue

## 2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

## **Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-May-2025 09:10	New - Proposed issue of securities -	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

## Placement Details

## ASX +security code and description

T92: ORDINARY FULLY PAID

#### Issue date

11/7/2025

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,008,421

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Issued in consideration for directors fees payable as approved by shareholders on 17 June 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.037000

Any other information the entity wishes to provide about the +securities to be quoted



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description

Total number of +securities on issue

T92 : ORDINARY FULLY PAID

103,923,812

T92O: OPTION EXPIRING 06-SEP-2025

38,896,332

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

T92AE: OPTION EXPIRING 01-NOV-2026 EX \$0.15

15,401,786

T92AF: OPTION EXPIRING 31-DEC-2026 EX \$0.09

23,833,333