



Announcement Summary

Entity name

YUGO METALS LIMITED

Date of this announcement

Friday July 11, 2025

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Class B Performance Rights expiring 11 July 2028	16,000,000	11/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YUGO METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

650011644

1.3 ASX issuer code

YUG

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Class B Performance Rights expiring 11 July 2028

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

11/7/2025

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Peter Tomasevic	Peter Tomasevic	10,000,000
Mihajlo Matkovic	Mihajlo Matkovic	2,000,000
David Wheeler	Pathways Corp Investments Pty Ltd <PC Investment Trust>	2,000,000
Mladen Stevanovic	Mladen Stevanovic	2,000,000

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to Notice of General Meeting dated 29 May 2025.

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer to Notice of General Meeting dated 29 May 2025.

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

16,000,000

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YUG : ORDINARY FULLY PAID	235,444,447

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YUGAH : OPTION EXPIRING 02-JUL-2028 EX \$0.02	42,211,740
YUGAG : PERFORMANCE RIGHTS	18,835,000
YUGAE : OPTION EXPIRING 01-APR-2026 EX \$0.30	750,000
YUGAD : OPTION EXPIRING 15-OCT-2025 RESTRICTED	1,725,000
New class - code to be confirmed : Class B Performance Rights expiring 11 July 2028	16,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

27/6/2025