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11 July 2025

The Manager
ASX Market Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Online Lodgement

Dear Sir / Madam

Takeover Offer by Kinterra Capital GP Corp. II in its capacity as general partner of the Kinterra Critical Materials & Infrastructure Opportunities Fund II, LP in relation to New World Resources Limited (ASX:NWC) – Notice of Despatch of Bidder's Statement and First Supplementary Bidder's Statement

We act for Kinterra Capital GP Corp. II in its capacity as general partner of the Kinterra Critical Materials & Infrastructure Opportunities Fund II, LP (**Kinterra**).

We refer to the off-market takeover bid made by Kinterra for all of the ordinary shares that it does not already own in New World Resources Limited (ACN 108 456 444) (ASX:NWC).

We enclose a notice of despatch of takeover offer pursuant to item 8 of section 633(1) of the *Corporations Act 2001* (Cth).

Yours sincerely

A handwritten signature in black ink, appearing to read "Guy Alexander".

Guy Alexander

Partner

Allens

Guy.Alexander@allens.com.au

T +61 2 9230 5631

A handwritten signature in black ink, appearing to read "Charles Ashton".

Charles Ashton

Partner

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Encl

Corporations Act 2001 (Cth)

Section 633(1), item 8

Notice of Despatch

Kinterra Capital GP Corp. II in its capacity as general partner of the Kinterra Critical Materials & Infrastructure Opportunities Fund II, LP (**Kinterra**) hereby gives notice in accordance with item 8 of section 633(1) of the *Corporations Act 2001* (Cth) (the **Corporations Act**) (as modified by *ASIC Corporations (Takeover Bids) Instrument 2023/683*) that the Bidder's Statement dated 26 June 2025 (the **Bidder's Statement**) which includes an offer dated 10 July 2025 (the **Offer**) to acquire all of the ordinary shares that it does not already own in New World Resources Limited (ACN 108 456 444) (ASX:NWC) (**NWC**), together with the First Supplementary Bidder's Statement in relation to the Offer dated 30 June 2025 (the **First Supplementary Bidder's Statement**) which supplements and is to be read together with the Bidder's Statement, has been sent to each person who held securities in the bid class (being the holders of ordinary shares in NWC) and to each person who held securities which were convertible into the bid class (being the holders of options and performance rights in NWC) as at 8:00am (Sydney time) on 27 June 2025 (being the date set pursuant to section 633(2) of the Corporations Act as required by item 6 of section 633(1) of the Corporations Act) (the **Relevant Offerees**).

The offers have been made on the terms set out in the Bidder's Statement, as supplemented by the First Supplementary Bidder's Statement, and, in accordance with section 110D of the Corporations Act, despatch has occurred by the following means:

- Relevant Offerees who have provided NWC with an electronic address for the purposes of receiving electronic copies of shareholder communications, and have not elected to receive physical copies of shareholder communications, have been sent to their electronic address an email providing a link to an electronic copy of the Bidder's Statement and the First Supplementary Bidder's Statement (**Electronic Letter**); and
- Relevant Offerees who have either:
 - elected to receive physical copies of shareholder communications and have provided NWC with an address for the purposes of receiving physical copies of shareholder communications; or
 - have not provided NWC with an electronic address for the purposes of receiving electronic copies of shareholder communications and have not elected to receive physical copies of shareholder communications,

have been sent to their registered postal address a letter providing a link to an electronic copy of the Bidder's Statement and the First Supplementary Bidder's Statement, as well as an acceptance form (together, **Access Letter**).

A copy of the Electronic Letter, Access Letter, Bidder's Statement and the First Supplementary Bidder's Statement sent to the applicable Relevant Offerees were provided to the Australian Securities Exchange on 10 July 2025 upon commencement of despatch, in accordance with section 633(1C)(c) of the Corporations Act (as inserted by *ASIC Corporations (Takeover Bids) Instrument 2023/683*).

Dated: 11 July 2025



Cheryl Brandon

Director

For and on behalf of Kinterra Capital GP Corp. II in its capacity as general partner of the Kinterra Critical Materials & Infrastructure Opportunities Fund II, LP.



Kanwaljit Toor

Director

For and on behalf of Kinterra Capital GP Corp. II in its capacity as general partner of the Kinterra Critical Materials & Infrastructure Opportunities Fund II, LP.