

Completion of Entitlement Offer (Oversubscribed)

Tambourah Metals Ltd (ASX: TMB) (“**Tambourah**” or “the **Company**”) refers to its 1-for- 8 pro-rata non-renounceable entitlement offer issue to eligible shareholders at an issue price of A\$0.02 per share (**Entitlement Offer**), as set out in the Prospectus dated 3 June 2025 (**Prospectus**).

The Entitlement Offer closed, oversubscribed, on Monday 7 July 2025 and 20,867,465 shares were applied for by eligible shareholders under the Entitlement Offer (**New Shares**), including those subscribing for shares in excess of their entitlements.

This represents approximately 113% of all shares offered under the Entitlement Offer, leaving a scale back of 2,481,467 Shares. After scale back, 18,385,998 Shares will be issued for a total of \$367,720 of new equity.

As part of the Issue, shareholders who applied for New Shares received 1 free attaching Option exercisable at \$0.04 and expiring on 14 July 2027 for every 2 New Shares applied for.

Allotment of all New Shares and Options will take place today, following which Tambourah will have 165,476,044 ordinary shares on issue.

The funds raised from the Entitlement Offer and Shortfall Shares will be used for the following:

- (a) drilling at Tambourah Gold Project;
- (b) follow up drilling at Beatty Park Gold Project;
- (c) progress Speewah Nth with drill target generation;
- (d) exploration at the Company’s other exploration projects; and
- (e) general working capital.

Authorised on Behalf of the Board of Tambourah Metals Ltd.

Rita Brooks

Executive Chairperson

E: admin@tambourahmetals.com.au

P: + 61 8 9481 8669

Registered Address

Tambourah Metals Ltd
ABN: 196 46651 612
U2, LVL 2, 10 Ord St,
West Perth WA 6005

Board Members

Rita Brooks	Executive Chairperson
Bill Marmion	Non-Executive Director
Bill Clayton	Non-Executive Director

Contact

T: +61 8 9481 8669
E: admin@tambourahmetals.com.au
W: tambourahmetals.com.au



Figure 1: Tambourah Metals Project Locations

About Tambourah Metals

Tambourah Metals is a West Australian exploration company established in 2020 to develop gold and critical mineral projects. Tambourah is exploring for Gold and Critical Minerals at the Tambourah, Shaw River and Speewah Nth projects and Gold at the Bryah project in the Murchison region. Since listing the Company has extended the portfolio to include additional critical mineral projects in the Pilbara and gold projects in the Bryah.

Forward Looking Statements

Certain statements in this document are or may be “forward-looking statements” and represent Tambourah’s intentions, projections, expectations, or beliefs concerning among other things, future exploration activities. The projections, estimates and beliefs contained in such forward-looking statements don’t necessarily involve known and unknown risks, uncertainties, and other factors, many of which are beyond the control of Tambourah Metals, and which may cause Tambourah Metals actual performance in future periods to differ materially from any express or implied estimates or projections. Nothing in this document is a promise or representation as to the future. Statements or assumptions in this document as to future matters may prove to be incorrect and differences may be material. Tambourah Metals does not make any representation or warranty as to the accuracy of such statements or assumptions.