Announcement Summary

Entity name

TAMBOURAH METALS LTD

Announcement Type

New announcement

Date of this announcement

Monday July 14, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TMB	ORDINARY FULLY PAID	18,385,998	14/07/2025

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

TAMBOURAH METALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type	**Registration number**
ACN	646651612

1.3 ASX issuer code

TMB

1.4 The announcement is
New announcement
1.5 Date of this announcement

14/7/2025

Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Jun-2025 15:48	Update - Update - Proposed issue of securities - TMB	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Issue of Options as part of Entitlements Offer

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

TMB : ORDINARY FULLY PAID

Issue date

14/7/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

18,385,998

Issue currency	**Issue price or consideration per +security**
AUD - Australian Dollar	AUD 0.02000000

Any other information the entity wishes to provide about the +securities to be quoted

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TMB : ORDINARY FULLY PAID	165,476,044

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMBAM : OPTION EXPIRING 14-OCT-2026 EX$0.045	16,087,790
TMBAN : OPTION EXPIRING 02-SEP-2026 EX $0.045	9,428,572
TMBAO : OPTION EXPIRING 31-OCT-2026 EX $0.07	2,300,000
TMBAH : OPTION EXPIRING 16-AUG-2027 EX $0.352	2,000,000
TMBAG : OPTION EXPIRING 14-NOV-2025 EX $0.30	13,221,247
TMBAI : PERFORMANCE RIGHTS	4,000,000
TMBAJ : OPTION EXPIRING 15-OCT-2026 EX $0.20	300,000
TMBAR : OPTION EXPIRING 30-JUN-2027 DEFERRED	9,161,877
TMBAP : OPTION EXPIRING 15-NOV-2026 EX $0.045	5,799,998
TMBAK : OPTION EXPIRING 31-MAR-2027 EX $0.12	600,000