



Announcement Summary

Entity name

TAMBOURAH METALS LTD

Date of this announcement

Monday July 14, 2025

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TMBAR	OPTION EXPIRING 30-JUN-2027 DEFERRED	9,192,972	14/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TAMBOURAH METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

646651612

1.3 ASX issuer code

TMB

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/7/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
25-Jun-2025 15:48	Update - Update - Proposed issue of securities - TMB	A standard +pro rata issue (non-renounceable)

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Corporate Action Component Detail

ASX +security code and description

TMBAR : OPTION EXPIRING 30-JUN-2027 DEFERRED

Date the +securities the subject of this notification were issued

14/7/2025

Any other information the entity wishes to provide about the +securities the subject of this notification

Expiry Date is now 14 July 2027

Issue details

Number of +securities

9,192,972

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.00000000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMB : ORDINARY FULLY PAID	147,090,046

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMBAM : OPTION EXPIRING 14-OCT-2026 EX\$0.045	16,087,790
TMBAN : OPTION EXPIRING 02-SEP-2026 EX \$0.045	9,428,572
TMBAO : OPTION EXPIRING 31-OCT-2026 EX \$0.07	2,300,000
TMBAH : OPTION EXPIRING 16-AUG-2027 EX \$0.352	2,000,000
TMBAG : OPTION EXPIRING 14-NOV-2025 EX \$0.30	13,221,247
TMBAI : PERFORMANCE RIGHTS	4,000,000
TMBAJ : OPTION EXPIRING 15-OCT-2026 EX \$0.20	300,000
TMBAR : OPTION EXPIRING 30-JUN-2027 DEFERRED	9,192,972
TMBAP : OPTION EXPIRING 15-NOV-2026 EX \$0.045	5,799,998
TMBAK : OPTION EXPIRING 31-MAR-2027 EX \$0.12	600,000