



Announcement Summary

Entity name
ADELONG GOLD LIMITED

Announcement Type
New announcement

Date of this announcement
Monday July 14, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ADG	ORDINARY FULLY PAID	180,000,000	14/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ADELONG GOLD LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

120973775

1.3 ASX issuer code

ADG

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/7/2025



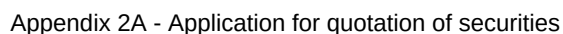
Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
08-May-2025 10:11	New - Proposed issue of securities - ADG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Placement Details

ADG : ORDINARY FULLY PAID

14/7/2025

Distribution Schedule

%



Issue details

Number of +securities to be quoted

150,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Resolution 16 of the Addendum to Notice of General Meeting lodged with ASX on 15 May 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

750,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Addendum to Notice of General Meeting lodged with ASX on 15 May 2025.

ASX +security code and description

ADG : ORDINARY FULLY PAID

Issue date

14/7/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

30,000,000

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to Resolution 17 of the Addendum to Notice of General Meeting lodged with ASX on 15 May 2025.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

150,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

Refer to Adendum to Notice of General Meeting lodged with ASX on 15 May 2025.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ADG : ORDINARY FULLY PAID	2,248,676,674
ADGO : OPTION EXPIRING 30-JUN-2026	547,083,335
ADGOA : OPTION EXPIRING 01-MAY-2029	1,120,343,887

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ADGAI : OPTION EXPIRING 24-MAY-2027 EX \$0.02	30,000,000
ADGAJ : OPTION EXPIRING 24-MAY-2028 EX \$0.02	20,000,000
ADGAK : PERFORMANCE RIGHTS	150,000,000
ADGAH : OPTION EXPIRING 22-DEC-2025 EX \$0.02	20,000,000