



Announcement Summary

Entity name

ORDELL MINERALS LIMITED

Announcement Type

New announcement

Date of this announcement

Monday July 14, 2025

The +securities to be quoted are:

+Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ORD	ORDINARY FULLY PAID	1,450,000	03/05/2024
ORD	ORDINARY FULLY PAID	6,800,000	12/07/2024

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

ORDELL MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

48662908938

### 1.3 ASX issuer code

ORD

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

14/7/2025



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

+Restricted securities where the escrow period has expired or is about to expire

### **2.2 The +class of +securities to be quoted is:**

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

ORDAA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

ORD : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

1,450,000

**And the date the escrow restrictions have ceased or will cease**

3/5/2025

**Issue date**

3/5/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

1,450,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.10000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued pursuant to the pre-IPO seed raise. 12-month escrow period has expired.

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

ORDAB : ORDINARY FULLY PAID RESTRICTED



**TO (Existing Class)**

**ASX +security code and description**

ORD : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

6,800,000

**And the date the escrow restrictions have ceased or will cease**

12/7/2025

**Issue date**

12/7/2024

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

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**Number of +securities to be quoted**

6,800,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.20000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Shares issued pursuant to acquisition agreements to acquire the Barimaia, Goodia and Fisher South Projects as part of the Company's IPO listing in July 2024. 12-month escrow period has expired.



## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ORD : ORDINARY FULLY PAID	44,277,670

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
ORDAA : ORDINARY FULLY PAID RESTRICTED	0
ORDAB : ORDINARY FULLY PAID RESTRICTED	0
ORDAH : OPTION EXPIRING 15-JUL-2028 RESTRICTED	2,000,000
ORDAJ : OPTION EXPIRING 15-JUL-2028 RESTRICTED	2,000,000
ORDAC : ORDINARY FULLY PAID RESTRICTED	5,983,335
ORDAL : PERFORMANCE RIGHTS	1,420,000
ORDAM : OPTION EXPIRING 17-JUL-2028 EX \$0.25	75,000
ORDAN : OPTION EXPIRING 17-JUL-2028 EX \$0.35	75,000
ORDAO : OPTION EXPIRING 30-NOV-2027 EX \$0.35	500,000
ORDAF : OPTION EXPIRING 30-NOV-2027 RESTRICTED	7,000,000
ORDAG : OPTION EXPIRING 30-NOV-2027 RESTRICTED	6,000,000
ORDAD : OPTION EXPIRING 12-JUL-2029 EX \$0.25	1,000,000
ORDAE : OPTION EXPIRING 12-JUL-2029 EX \$0.35	1,000,000

