



Announcement Summary

Entity name
CODEIFAI LIMITED

Announcement Type
New announcement

Date of this announcement
Tuesday July 15, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CDE	ORDINARY FULLY PAID	2,912,294	11/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CODEIFAI LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

68108649421

1.3 ASX issuer code

CDE

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
06-Mar-2025 10:01	New - Proposed issue of securities - CDE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

19,200,000 shares and 9,600,000 options, as as outlined in the Companys announcement dated 6 March 2025.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CDE : ORDINARY FULLY PAID

Issue date

11/7/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,912,294

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Loan establishment fees shares, calculated by dividing \$32,000 (representing 20% of the Loan Amount) by the deemed issue price, being the 10-day VWAP immediately prior to the date of issue.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.023000

Any other information the entity wishes to provide about the +securities to be quoted

Shares issued as approved by shareholders under Resolution 21 at the Company's 2025 Annual General Meeting.

Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CDE : ORDINARY FULLY PAID	471,900,973

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CDEAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	69,890,032
CDEAA : OPTION EXPIRING 06-JUN-2028 EX NIL	75,000,000
CDEAJ : CONVERTIBLE NOTES	245,000
CDEAI : OPTION EXPIRING 16-JAN-2026 EX \$0.05	20,000,000
CDEAH : PERFORMANCE RIGHTS	1,870,533