
15 JULY 2025**ASX/MEDIA RELEASE**

NOTICE OF EXPIRY OF LISTED OPTIONS

Trek Metals Limited (**ASX:TKM**) (**Company**) advises that the attached letter and Notice of exercise of option form will be sent to registered holders of the Company's listed options (**ASX:TKMO**) (**Options**) advising that the Options which are exercisable at \$0.085 each will expire at 5.00pm WST on 14 August 2025 ("**Expiry Date**")

Official quotation of the Options on the Australian Securities Exchange ("**ASX**") will cease at close of trading on 8 August 2025, being four business days before the Expiry Date.

Holders of Options can exercise all or part of their Options prior to the Expiry Date by providing the Company a completed Notice of exercise of options form, specifying the Number of Options being exercised and the required payment of funds.

Approved for release by the Board of Directors

ENDS

For further information contact:

INVESTORS:**Derek Marshall**dmarshall@trekmetals.com.au**Russell Hardwick**info@trekmetals.com.au

MEDIA:**Nicholas Read**0419 929 046

Australia

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Floor 58 Par-la-Ville
Road Hamilton HM 11

Postal

P.O Box 8209 Subiaco
East Western
Australia 6008

Phone

08 6383 7844

Emailinfo@trekmetals.com.au

15 July 2025

Dear Option Holder,

NOTICE OF EXPIRY OF LISTED OPTIONS (ASX:TKMO)

We are writing to you as the registered holder of quoted options to acquire fully paid ordinary shares (“**Shares**”) in Trek Metals Limited (“**Trek**” or the “**Company**”) (ASX :TKM), exercisable at \$0.085 each on or before 14 August 2025 (“**Options**”).

The Company wishes to advise you that your Options will expire at 5.00pm (WST) on 14 August 2025 (“**Expiry Date**”).

Official quotation of the Options on the Australian Securities Exchange (“**ASX**”) will cease at close of trading on 8 August 2025, being four business days before the Expiry Date.

The courses of action available to you as a holder of these soon to expire options are:

- (a) Exercise your Options on or before 5.00pm (WST) on 14 August 2025 (see exercise details below).
- (b) Sell your Options on market, noting quotation of Options will cease at the close of trading on 8 August 2025.
- (c) Do nothing (i.e. allow your Options to expire). If you do not exercise or sell your Options, they will expire at 5.00pm (WST) on 14th August 2025 and your right to subscribe for Shares at \$0.085 per Share will lapse.

There is no obligation on Optionholders to exercise their Options. However, under paragraph 5.2 of Appendix 6A of the listing rules of the ASX, the Company is required to advise Optionholders of the information contained in this notice.

1) Number of Options on issue

The total number of Options on issue is 41,666,618.

2) Exercise Price

The exercise price of each Option is \$0.085.

3) Latest Available Market Price of Underlying Securities

The market sale price of Shares on the ASX was **\$0.089 on 14 July 2025**, being the last trading day prior to the date of this notice.

Registered Offices – Trek Metals Limited – ARBN 124 462 826

Australia

Suite 5/2 Centro Avenue
Subiaco Western
Australia 6008

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info@trekmetals.com.au

4) Highest and Lowest Market Price of Underlying securities in the Last 3 Months.

- (a) The highest market sale price of Shares on the ASX was \$0.115 on 8 July 2025 and;
- (b) The lowest market sale price of Shares on the ASX was \$0.05 on 14 April 2025.

As at the date of this notice there are no underwriting agreements in relation to the Options.

If you wish to exercise your Options, then you must complete the instructions set out on the “Notice of Exercise of Options” form attached as part of this notice. A payment of \$0.085 per Option exercised must be received no later than 5.00pm (WST) on 14 August 2025 to the bank account detailed on the notice.

If you have any further questions, please do not hesitate to contact our Registry on telephone 1300 288 664 or +61 2 9698 5414, or email hello@automicgroup.com.au or the Company Secretary via email to rhardwick@trekmetals.com.au.

Yours faithfully,

Trek Metals Limited

Russell Hardwick
Company Secretary

Registered Offices - Trek Metals Limited – ARBN 124 462 826

Australia

Suite 5/2 Centro Avenue
Subiaco Western
Australia 6008

Postal

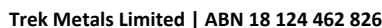
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 1300 288 664 (within Australia)
 +61 2 9698 5414 (international)
 hello@automic.com.au
 www.automicgroup.com.au

SRN/HIN:
Security Code: TKMO
Number of Options Held:
Option Expiry Date: 14/08/2025
Exercise Price: \$0.085

I/we hereby exercise the following number of options and make payment in Australian currency for the amount payable. Please allot me/us CDI's calculated on the basis of one CDI for every one Option which I/we exercise. Each Chess Depositary Interest (CDI) represents one underlying ordinary share of the Company. I/We agree to accept such CDI's subject to the Bye-laws of Trek Metals Limited.

1. Number of Options to be Exercised **Total payment required @ \$0.085 per Option exercised**

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If the dollar amount paid results in a fraction of a CDI then the CDI's allotted will be rounded down.

2. Payment:

EFT

Funds to be deposited directly to the following bank account:

Account name:	Trek Management Pty Ltd
Account BSB:	086-006
Account number:	563605142
SWIFT code:	NATAAU3306P

IMPORTANT: When making your EFT payment please ensure that you use your registered holding name as your “payment description”. Failure to do so may result in your funds not being allocated to your application and CDI’s subsequently not issued.

3. Contact details & signature

Telephone Number Contact Name (PLEASE PRINT)

Email Address

SUPPORT YOUR COMPANY: By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).

Sign here:


Securityholder 1 Securityholder 2 Securityholder 3

Sole Director/Company Secretary Director Director / Company Secretary

NOTE: When signed under Power of Attorney, the attorney states that they have not received a notice of revocation. A certified copy of the Power of Attorney must be lodged with this exercise form.

4. Submitting your “Notice of Exercise of Options” form

Please return the completed and signed form together with a copy of your funds transfer receipt:

 **BY EMAIL**
rhardwick@trekmetals.com.au