

SULTAN RESOURCES RIGHTS ISSUE CLOSING

Sultan Resources Limited (“SLZ”, “Sultan” or the “Company”) advises that its current non-renounceable rights issue will close at 5:00pm (WST) on Friday 18 July 2025 and the Company confirms that no further extensions have been granted.

The rights issue was extended to ensure that all shareholders have had ample opportunity to participate. This comes during a period of transition for the Company, marked by the appointment of a new Board and Management team and a renewed focus on unlocking the value of its exploration portfolio - while advancing new potential acquisition opportunities to drive shareholder value.

The Company also reminds eligible shareholders that, in addition to their entitlement, they may apply for additional shares under the shortfall facility, subject to availability and the Board’s discretion. This provides eligible shareholders with a further opportunity to increase their holding.

Eligible shareholders can access their personalised Entitlement and Acceptance Form and apply for shares securely online via the Automic Investor Portal, under the Documents and Statements section:

<https://singleholding.automic.com.au/login>

This announcement is authorised by the Board of Sultan Resources Ltd

For further information contact: info@sultanresources.com.au

About Sultan Resources

Sultan Resources is an Australian focused exploration company with a portfolio of quality assets in emerging discovery terranes. The Company is focused on its highly prospective Lachlan Fold Belt Projects with strong indications of Cu and Au mineralisation and Lake Grace Project which forms part of interpreted mobile zone that hosts the recent Julimar Ni-Cu-PGE discovery. The projects cover nearly 950km² in emerging exploration terrains targeted by experienced explorers such as Ausgold’s (ASX:AUC) Kulin Project.

Sultan’s new board and management are pursuing a systematic exploration strategy across its priority prospects, aiming to unlock gold and base metal discoveries using modern techniques to drive value for shareholders.

SULTAN RESOURCES LTD

ASX CODE: SLZ

ACN: 623 652 522

BOARD OF DIRECTORS

Lincoln Liu - Chairman

Jeremy King - Non-Executive Director

Mark Mitchell - Non-Executive Director

CONTACT

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