

Market Announcement

16 July 2025

Tali Resources Ltd (ASX: TR2) – Admission and Quotation

Description

Tali Resources Ltd ('TR2') was admitted to the Official List of ASX on Wednesday, 16 July 2025.

The securities of TR2 will commence quotation at 12:00 PM AEST on Friday, 18 July 2025.

TR2 raised \$7,500,000 pursuant to the offer under its prospectus dated 10 June 2025 by the issue of 37,500,000 shares at an issue price of \$0.20 per share.

Quotation information

| | |
|---------------------------|---|
| Quoted securities | Fully paid ordinary shares: 37,505,000 |
| ASX code | Fully paid ordinary shares: TR2 |
| Time | 12:00 PM AEST |
| Date | Friday, 18 July 2025 |
| ASX trade abbreviation | TALIRES |
| ISIN | Fully paid ordinary shares: AU0000402265 |
| Registered office | Tali Resources Ltd Address: 55 Carrington Street, Nedlands, Western Australia 6009 Phone: +61 8 6282 2700 Email: info@taliresources.com.au |
| Company secretary | Briohny McManus |
| Share Registry | Automic Pty Ltd Address: Level 5, 191 St Georges Terrace, Perth, Western Australia 6000 Phone: 1300 288 664 Email: hello@automicgroup.com.au |
| Balance date | 30 June |
| CHESS | Participating. CHESS and Issuer Sponsored. |
| Place of incorporation | Western Australia |
| Dividend policy | See section 5.4 of the Prospectus |
| Activities | Mineral exploration |
| Joint lead managers | Euroz Hartleys Limited and Canaccord Genuity (Australia) Limited |
| Co-manager | Bell Potter Securities Limited |
| Underwriter | n/a |
| ASX restricted securities | 79,995,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 July 2027, being 24 months from the date of Quotation. |

5,000,000 options exercisable at \$0.30 each on or before 8 May 2028, classified by ASX as restricted securities and to be held in escrow until 18 July 2027, being 24 months from the date of Quotation.

Other securities not quoted n/a

What do I need to do and by when?

For further information, please refer to TR2's Prospectus.

Need more information?

For further information, please call the TR2.

Disclaimer

Please refer to the following [disclaimer](#).

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