

## ASX ANNOUNCEMENT

# PRE-QUOTATION DISCLOSURE

Tali Resources Ltd (ACN 673 333 189) (ASX:TR2) (**Tali** or **the Company**) provides the following information to satisfy the conditions to quotation of its Shares on the ASX. Capitalised terms have the same meaning as given to those terms in the Company's Prospectus dated 10 June 2025 (**Prospectus**).

### 1. Confirmation of Completion of Offer

The Company confirms the conditions to the Offer under the Prospectus have been satisfied and the Company has issued 37,500,000 Shares at an issue price of \$0.20 each to raise \$7,500,000 before costs.

### 2. Capital Structure

The Company's capital structure as at the date of admission is as follows.

Securities	Number
Fully paid, ordinary Shares	117,500,000
Unquoted Options (\$0.30 exercise price each expiring 8 May 2028)	5,000,000

The Company currently intends to issue, on the date on which the Company's Shares commence trading on the ASX, a total of 1,350,000 unquoted Options (\$0.30 exercise price, 3 year expiry) under the Company's incentive awards plan (Plan) to certain employees and contractors of the Company (none of whom are related parties or promoters of the Company). The Options will be subject to a vesting condition that the invitee remains engaged by the Company for two (2) years from Listing and will otherwise be subject to the terms and conditions of the Plan. The Company intends to lodge an Appendix 3G in respect of the Options upon issue.

### 3. Restricted Securities

The Company confirms the following securities are subject to restriction under the ASX Listing Rules.

Securities	Number	%	Restriction Period
Shares	79,995,000	65.3%	24 months from the date of quotation of the Company's securities
Options	5,000,000	4.1%	24 months from the date of quotation of the Company's securities
<b>Total</b>	<b>84,995,000</b>	<b>69.4%</b>	

\* On a fully diluted basis

\*\* Unquoted, \$0.30 exercise price, expiring 8 May 2028

### 4. Confirmation of Repayment of the Unsecured Loan Facility

The Company confirms that it has repaid \$1,022,500 comprising of \$1,000,000 of principal and \$22,500 of accrued interest, under the unsecured loan facility between TR2 and Niobium Holdings Pty Ltd.

**5. Compliance with Listing Rule 1.3.2(b)**

The Company confirms that there are no legal, regulatory, statutory or contractual impediments to the Company entering and carrying out exploration activities on the West Arunta Project (tenements disclosed on page 21, section 4.4 of the Prospectus) such that Tali will be able to spend its cash in accordance with its commitments for the purposes of Listing Rule 1.3.2(b).

**ENDS**

This ASX Announcement is authorised by the Board of Tali Resources Ltd.

For further information please contact:

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