



Announcement Summary

**Entity name**  
GENESIS MINERALS LIMITED

**Date of this announcement**  
Thursday July 17, 2025

**The +securities the subject of this notification are:**  
+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX  
**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
Refer to next page for full details of the announcement			



Part 1 - Entity and announcement details

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**1.1 Name of entity**

GENESIS MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

72124772041

**1.3 ASX issuer code**

GMD

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/7/2025



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

GMDAAF : SHARE RIGHTS

**Date the +securities the subject of this notification were issued**

17/7/2025

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Anthony Kiernan	Mr Anthony William Kiernan	9,159
Gerard Kaczmarek	Mr Gerard Francis Kaczmarek	6,869
Jacqueline Murray	Ms Jacqueline Murray	6,869
Michael Bowen	Bouchi Pty Ltd	6,869

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Share Rights issued to Non-Executive Directors under the Company's Equity Incentive Plan (Plan). Details of the material terms of the Share Rights are set out in the Notice of Annual General Meeting lodged with ASX on 19 October 2023 <https://announcements.asx.com.au/asxpdf/20231019/pdf/05w7xq30mgcxp9.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Unlisted Share Rights issued to Non-Executive Directors under the Company's Equity Incentive Plan. Shareholders on 27 November 2023 approved the annual grant of Share Rights over a period of three years (FY2024, FY2025 and FY2026) which may be received in lieu of up to \$40,000 per annum of director fees for the chairperson of the Company and up to \$30,000 per annum for other non-executive directors.

The Share Rights for FY2026 will automatically vest if the relevant Non-Executive Director remains in their position as non-executive director on 30 June 2026.

## Issue details

**Number of +securities**

29,766



Part 4 - +Securities on issue

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**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMD : ORDINARY FULLY PAID	1,130,548,057

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
GMDAZ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,680,000
GMDAAD : RETENTION RIGHTS	13,508,000
GMDAAE : PERFORMANCE RIGHTS	9,901,611



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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