

Change of Registered Office

Vital Metals Limited (ASX: **VML**) ("**Vital**", "**Vital Metals**" or "the **Company**") advises in accordance with Listing Rule 3.14, that effective immediately its Registered Office and principal place of business has changed to the following:

Level 5, 56 Pitt Street Sydney NSW 2000

Phone +61 2 8823 3179

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Contact

Louisa Martino Company Secretary Vital Metals Limited

Email: vital@vitalmetals.com

This announcement has been approved by the Board of Vital Metals Limited.

About Vital Metals

Vital Metals Limited (ASX: VML) is developing the large Nechalacho Rare Earth Project in Canada's Northwest Territories. Nechalacho has the potential to underpin a significant rare earths supply chain for North America with responsibly sourced critical minerals for the green economy transformation.