

ASX Release

31 July 2025

Cleansing Notice – Section 708A(5)(e) and 708A(6)

Metallium Limited (“Metallium” or the “Company”) (ASX: **MTM**; OTCQX: **MTMCF**) wishes to advise that it has issued 29,100,000 ordinary fully paid shares (Shares) (the Securities) upon the conversion of unlisted options without disclosure under Part 6D.2 of the Corporations Act as follows:

ASX Security Code	No of Options exercised	No of shares issued	Exercise Price	Proceeds from Exercise
MTMAT	4,150,000	4,150,000	A\$0.12	\$498,000
MTMAZ	150,000	150,000	A\$0.18	\$27,000
MTMAS	1,400,000	1,253,018 ¹	A\$0.08	Nil ¹
MTMAY	1,400,000	931,496 ²	A\$0.255	Nil ²
MTMAP	19,000,000 ³	19,000,000	N/A	Nil ³

This notice is given by the Company under section 708A(5)(e) and 708A(6) of the Corporations Act 2001 (Cth) (Act). The Act restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares detailed in the Appendix 2A announced on 31 July 2025 will fall within the exemption in section 708A(5) of the Act.

In accordance with Section 708A(6) of the Act, the Company gives notice under section 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Board of Directors.

¹ Options converted under a **cashless conversion** method, Exercise Price – A\$0.08, 5-Day VWAP for calculation conversion ratio – A\$0.762. Shares issued 1,253,018.

² Options converted under a **cashless conversion** method, Exercise Price – A\$0.255, 5-Day VWAP for calculation conversion ratio – A\$0.762. Shares issued 931,496.

³ Shares issued from exercise of Performance Rights by Steven Ragiel as announced 18 July 2025.

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ABOUT METALLIUM LIMITED

Metallium Ltd (ABN 27 645 885 463), is pioneering a low-carbon, high-efficiency approach to recovering critical and precious metals from mineral concentrates and high-grade waste streams. The company's patented **Flash Joule Heating (FJH)** technology enables the extraction of high-value materials—including **gallium, germanium, antimony, rare earth elements, and gold**—from feedstocks such as refinery scrap, e-waste, and monazite.

Aligned with U.S. strategic supply chain objectives, Metallium has recently secured its first commercial site in Texas via its wholly owned subsidiary, **Flash Metals USA Inc.**, marking a major step toward near-term production and revenue generation.

To learn more, visit:

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