

Market Announcement

31 July 2025

Loyal Metals Ltd (ASX: LLM) - Trading Halt

Trading in the securities of Loyal Metals Ltd ('LLM') will be halted at the request of LLM, pending the release of an announcement by LLM.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Monday, 4 August 2025; or
- the release of the announcement to the market.

LLM's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance



ASX Announcement | 31 July 2025

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Cc: tradinghaltsperth@asx.com.au

TRADING HALT REQUEST - ASX CODE LLM

Loyal Metals Ltd (**ASX:LLM**) (**Loyal**, **LLM**, or the **Company**) requests that its securities (ASX Code: **LLM**) be placed in a trading halt under ASX Listings Rule 17.1, effective immediately.

For the purposes of ASX Listing Rule 17.1, and in support of its request, Loyal advises that:

- a) The trading halt is requested pending an announcement regarding a capital raising.
- b) The Company requests that the trading halt continue until the earlier of the Company releasing an announcement in relation to the above or the commencement of trading on Monday, 04 August 2025;
- c) The Company is not aware of any reason why the trading halt should not be granted; and
- d) The Company is not aware of any further information necessary to inform the market about the trading halt.

This request has been authorised for provision to the ASX by the Board of Directors.

Please contact me if you require further information concerning this matter.

Yours sincerely

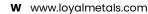
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Company Secretary





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For more information:

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About Loyal Metals

Loyal Metals Ltd (**ASX: LLM**) is a well-structured listed resource exploration company with projects in Tier I mining jurisdictions in Queensland, Australia and in North America at the Northwest Territories, Canada, James Bay Lithium District in Quebec, Canada and Nevada, USA. Through systematic project exploration the Company aims to outline JORC compliant resources, creating significant value for its shareholders.





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