



Announcement Summary

Entity name
WEST COAST SILVER LIMITED

Announcement Type
New announcement

Date of this announcement
Thursday July 31, 2025

The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B
Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WCE	ORDINARY FULLY PAID	55,090,910	31/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WEST COAST SILVER LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

95155472834

1.3 ASX issuer code

WCE

1.4 The announcement is

New announcement

1.5 Date of this announcement

31/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jul-2025 09:16	New - Proposed issue of securities - WCE	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The following issues are subject to shareholder approval, as announced in the ASX announcement dated 24 July 2025.

- 590,909 shares to be issued to directors and related parties; and
- 10,000,000 Corporate Options to brokers.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

WCE : ORDINARY FULLY PAID

Issue date

31/7/2025

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

55,090,910

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.11000000

Any other information the entity wishes to provide about the +securities to be quoted

Tranche one (T1) shares will be pursuant to the Company's placement capacity under ASX Listing Rule (LR) 7.1 for 33,651,682 shares and LR 7.1A for 21,439,228 shares totalling to 55,090,910 shares.



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
WCE : ORDINARY FULLY PAID	315,211,886

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WCEAQ : PERFORMANCE RIGHTS	12,000,000
WCEAP : OPTION EXPIRING 18-MAY-2028 EX \$0.04	11,000,000
WCEAO : OPTION EXPIRING 25-NOV-2027 EX \$0.117	1,200,000
WCEAH : PERFORMANCE RIGHTS CLASS B RESTRICTED	5,000,000
WCEAI : OPTION EXPIRING 21-APR-2026 RESTRICTED	2,000,000
WCEAA : OPTION EXPIRING 21-MAY-2028 EX \$0.04	8,437,500
WCEAM : OPTION EXPIRING 25-SEP-2025 EX \$0.25	1,500,000
WCEAN : OPTION EXPIRING 30-OCT-2026 EX \$0.18	3,525,000
WCEAL : OPTION EXPIRING 30-NOV-2025 EX \$0.25	1,500,000